

MGM MIRAGE
Form 8-K
June 01, 2007

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934
Date of report (Date of earliest event reported): June 1, 2007
MGM MIRAGE
(Exact name of registrant as specified in its charter)**

| | | |
|---|-------------------------------------|---|
| DELAWARE (State or other jurisdiction of incorporation or organization) | 0-16760 (Commission File Number) | 88-0215232 (I.R.S. Employer Identification No.) |
|---|-------------------------------------|---|

| | |
|---|---------------------|
| 3600 Las Vegas Boulevard South, Las Vegas, Nevada (Address of Principal Executive Offices) | 89109 (Zip Code) |
| (702) 693-7120 (Registrant's telephone number, including area code) | |

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure.

Item 8.01. Other Events.

Item 9.01. Financial Statements and Exhibits.

SIGNATURE

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EX-99

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Item 7.01. Regulation FD Disclosure.

On June 1, 2007, MGM MIRAGE, a Delaware corporation (Company), issued a press release, a copy of which is attached as Exhibit 99 to this Current Report on Form 8-K.

The information set forth in this Item 7.01 of this Current Report on Form 8-K, including the text of the press release attached as Exhibit 99 hereto, is being furnished to, but not filed with, the Securities and Exchange Commission (SEC).

Item 8.01. Other Events.

On June 1, 2007, the Company, through its subsidiaries, consummated the sale of its Colorado Belle and Edgewater hotel-casinos (collectively, the Laughlin Casinos) located in Laughlin, Nevada, to a group led by Anthony Marnell III for approximately \$200 million.

The sale of the Laughlin Casinos was pursuant to a Purchase Agreement dated October 13, 2006 (Purchase Agreement), by and among Mandalay Resort Group, Edgewater Hotel Corporation and Colorado Belle Corp., and Aces High Management, LLC. The Company previously filed the Purchase Agreement as an exhibit to its Current Report on Form 8-K dated October 16, 2006.

Item 9.01. Financial Statements and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Not applicable.
- (d) Exhibits:

| No. | Description |
|------------|--|
| 99* | Text of the press release of the Company dated June 1, 2007. |

* Exhibit 99 is being furnished to the SEC pursuant to Item 7.01 and shall not be deemed filed with the SEC, nor shall it be deemed incorporated by reference in any filing with the SEC under the Securities Exchange Act of 1934 or the Securities Act of 1933, whether made before or after the date hereof and irrespective of any general incorporation language in any filings.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MGM MIRAGE

Date: June 1, 2007

By: /s/ Bryan L. Wright

Name: Bryan L. Wright

Title: Senior Vice President, Assistant General
Counsel
and Assistant Secretary

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| 99* | Text of the press release of the Company dated June 1, 2007. |
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