

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 February 05, 2002

PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

 Pricing Supplement No. 4 Trade Date: 02/04/02
 (To Prospectus dated March 22, 2000 and Prospectus Issue Date: 02/07/02
 Supplement dated December 20, 2001)

The date of this Pricing Supplement is February 5, 2002

CUSIP or Common Code -----	Principal Amount -----	Interest Rate -----	Maturity Date -----
91131UDA9	\$13,840,000.00	5.00%	08/15/08
Interest Payment Frequency (begin date) -----	Survivor's Option -----	Subject to Redemption -----	Dates and terms of (including the redemp -----
02/15/02 monthly	Yes	Yes	100% 02/15/03 semi-annually the
Proceeds to UPS -----	Discounts and Commissions -----	Reallowance -----	Dealer -----
\$13,660,080.00	\$179,920.00	\$2.00	ABN AMRO Financial Services, Inc.