

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 February 05, 2002

PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

 Pricing Supplement No. 4 Trade Date: 02/04/02
 (To Prospectus dated March 22, 2000 and Prospectus Issue Date: 02/07/02
 Supplement dated December 20, 2001)

The date of this Pricing Supplement is February 5, 2002

| CUSIP or Common Code ----- | Principal Amount ----- | Interest Rate ----- | Maturity Date ----- |
|--|---------------------------------------|-----------------------------------|--|
| 91131UDA9 | \$13,840,000.00 | 5.00% | 08/15/08 |
| Interest Payment Frequency (begin date) ----- | Survivor's Option ----- | Subject to Redemption ----- | Dates and terms of (including the redemp ----- |
| 02/15/02 monthly | Yes | Yes | 100% 02/15/03 semi-annually the |
| Proceeds to UPS ----- | Discounts and Commissions ----- | Reallowance ----- | Dealer ----- |
| \$13,660,080.00 | \$179,920.00 | \$2.00 | ABN AMRO Financial Services, Inc. |