

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 April 11, 2001

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PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 24
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 04/09/01
 Issue Date: 04/12/01

The date of this Pricing Supplement is April 11, 2001

| CUSIP or Common Code | Principal Amount | Interest Rate | Maturity Date |
|---|------------------------------|-----------------------|--|
| 91131UAZ7 | \$1,780,000.00 | 6.25% | 04/15/16 |
| Interest Payment Frequency (begin date) | Survivor's Option | Subject to Redemption | Dates and terms of (including the red |
| 10/15/01 semi-annually | Yes | Yes | 100% semi-annually |
| Proceeds to UPS | Discounts and Commissions | Reallowance | Dealer |
| \$1,748,850.00 | \$31,150 | \$3.50 | ABN AMRO, Inc. |