

Edgar Filing: OAK HILL ASSET MANAGEMENT INC - Form 3

OAK HILL ASSET MANAGEMENT INC
Form 3
January 09, 2002

OMB APPROVAL

OMB Number: 3235-0104
Expires: December 31, 2001
Estimated average burden
hours per response.....0.5

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 3

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or
Section 30(f) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person*

Oak Hill Asset Management, Inc.

(Last) (First) (Middle)

201 Main Street, Suite 2415

(Street)

Fort Worth TX 76102

(City) (State) (Zip)

2. Date of Event Requiring Statement (Month/Day/Year)

12/28/01

3. IRS Identification Number of Reporting Person, if an Entity (Voluntary)

4. Issuer Name and Ticker or Trading Symbol

Stage Stores, Inc. ("STGS")

5. Relationship of Reporting Person to Issuer
(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)**

6. If Amendment, Date of Original (Month/Day/Year)

Edgar Filing: OAK HILL ASSET MANAGEMENT INC - Form 3

7. Individual or Joint/Group Filing (Check applicable line)

- Form Filed by One Reporting Person
- Form Filed by More than One Reporting Person

=====

TABLE I -- NON-DERIVATIVE SECURITIES BENEFICIALLY OWNED

=====

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form:		4. Nature (Instr. 5)
		Direct (D) or Indirect (I) (Instr. 5)		
Common Stock, par value \$0.01 per share	83,736	(I)		(1)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the Form is filed by more than one Reporting Person, see Instruction 5(b)(v).
- ** May be deemed a member of a Section 13(d) group that owns more than 10% of the Issuer's outstanding Common Stock.

POTENTIAL PERSONS WHO ARE TO RESPOND TO THE COLLECTION OF INFORMATION CONTAINED IN THIS FORM ARE NOT REQUIRED TO RESPOND UNLESS THE FORM DISPLAYS A CURRENTLY VALID OMB NUMBER.

(Over)
SEC 1473 (3-99)

FORM 3 (continued)

=====

TABLE II -- DERIVATIVE SECURITIES BENEFICIALLY OWNED
(E.G., PUTS, CALLS, WARRANTS, OPTIONS, CONVERTIBLE SECURITIES)

=====

2. Date Exercisable and Expiration Date	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conve

Edgar Filing: OAK HILL ASSET MANAGEMENT INC - Form 3

1. Title of Derivative Security (Instr. 4)	(Month/Day/Year)		Amount or Number of Shares	Title	sion or Exercise Price of Deriv Secur
	Date Exercisable	Expira- tion Date			

Explanation of Responses:

(1) Represents shares held by two investment advisory clients of the Reporting Person. By virtue of investment advisory agreements, the Reporting Person may be deemed to have beneficial ownership over the securities held by such persons. The Reporting Person disclaims beneficial ownership of such securities in excess of the pecuniary interest in such securities held by it.

The Reporting Person may be deemed a member of a Section 13(d) group that owns more than 10% of the Issuer's outstanding Common Stock. However, the Reporting Person disclaims such group membership, and this report shall not be deemed an admission that the reporting person is a member of a Section 13(d) group that owns more than 10% of the Issuer's outstanding Common Stock for purposes of Section 16 or for any other purpose.

Oak Hill Asset Management, Inc.

/s/ Glenn R. August

January 9, 2002

**Signature of Reporting Person
Name: Glenn R. August
Title: President

Date

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.