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EXELON CORP Form 8-K July 31, 2006

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549 FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 July 31, 2006

Date of Report (Date of earliest event reported)

Commission File Exact Name of Registrant as Specified in Its Charter; State of Incorporation; IRS Employer

Number Address of Principal Executive Offices; and Telephone Number Identification Number

1-16169 EXELON CORPORATION 23-2990190

(a Pennsylvania corporation)

10 South Dearborn Street 37th Floor

P.O. Box 805379

Chicago, Illinois 60680-5379

(312) 394-7398

1-1839 COMMONWEALTH EDISON COMPANY 36-0938600

(an Illinois corporation) 440 South LaSalle Street Chicago, Illinois 60605-1028

(312) 394-4321

000-16844 PECO ENERGY COMPANY 23-0970240

(a Pennsylvania corporation)

P.O. Box 8699 2301 Market Street

Philadelphia, Pennsylvania 19101-8699

(215) 841-4000

333-85496 EXELON GENERATION COMPANY, LLC 23-3064219

(a Pennsylvania limited liability company)

300 Exelon Way

Kennett Square, Pennsylvania 19348

(610) 765-6900

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 2 Financial Information

Item 2.02. Results of Operations and Financial Condition

Section 7 Regulation FD

Item 7.01. Regulation FD Disclosure

On July 31, 2006, Exelon Corporation (Exelon) announced via press release Exelon s results for the second quarter ended June 30, 2006. A copy of the press release and related attachments are attached hereto as Exhibit 99.1. Also attached as Exhibits to this Current Report on Form 8-K are the 2007 around-the-clock historical forward prices (Exhibit 99.2) and the ComEd Rate Case final order summary (Exhibit 99.3). This Form 8-K and the attached exhibits are provided under Items 2.02, 7.01 and 9.01 of Form 8-K and are furnished to, but not filed with, the Securities and Exchange Commission (SEC).

* * * * *

This combined Form 8-K is being furnished separately by Exelon, Commonwealth Edison Company (ComEd), PECO Energy Company (PECO) and Exelon Generation Company, LLC (Generation) (Registrants). Information contained herein relating to any individual registrant has been furnished by such registrant on its own behalf. No registrant makes any representation as to information relating to any other registrant.

Except for the historical information contained herein, certain of the matters discussed in this Report are forward-looking statements, within the meaning of the Private Securities Litigation Reform Act of 1995, that are subject to risks and uncertainties. The factors that could cause actual results to differ materially from the forward-looking statements made by a registrant include those factors discussed herein, as well as the items discussed in (a) the Registrants 2005 Annual Report on Form 10-K ITEM 1A. Risk Factors, (b) the Registrants 2005 Annual Report on Form 10-K ITEM 8. Financial Statements and Supplementary Data: Exelon Note 20, ComEd Note 17, PECO Note 15 and Generation Note 17, and (c) other factors discussed in filings with the SEC by the Registrants. Readers are cautioned not to place undue reliance on these forward-looking statements, which apply only as of the date of this Report. None of the Registrants undertakes any obligation to publicly release any revision to its forward-looking statements to reflect events or circumstances after the date of this Report.

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Section 9 Financial Statements and Exhibits Item 9.01 Financial Statements and Exhibits

(c) Exhibits

Exhibit No. Description

99.1 Press release and earnings release attachments
 99.2 2007 around-the-clock historical forward prices

99.3 ComEd Rate Case final order summary

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EXELON CORPORATION PECO ENERGY COMPANY EXELON GENERATION COMPANY, LLC

/s/ John F. Young

John F. Young
Executive Vice President, Finance and
Markets,
and Chief Financial Officer
Exelon Corporation

COMMONWEALTH EDISON COMPANY

/s/ Robert K. McDonald

Robert K. McDonald Senior Vice President, Chief Financial Officer, Treasurer and Chief Risk Officer Commonwealth Edison Company

July 31, 2006