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NISOURCE INC/DE
Form 8-K
January 30, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): January 30, 2004

Commission file number 001-16189

NISOURCE INC.

(Exact Name of Registrant as Specified in its Charter)

Delaware ----- (State or other jurisdiction of incorporation or organization)	35-2108964 ----- (I.R.S. Employer Identification No.)
801 East 86th Avenue Merrillville, Indiana ----- (Address of principal executive offices)	46410 ----- (Zip Code)

Registrant's telephone number, including area code (877) 647-5990

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c) Exhibits

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Exhibit Number -----	Description -----
99.1	Press Release, dated January 30, 2004, issued by NiSource Inc.

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On January 30, 2004, NiSource Inc. (the "Company") reported its results for the fiscal year ended December 31, 2003. The Company's press release, dated January 30, 2004, is attached as Exhibit 99.1.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NiSource Inc.

(Registrant)

Date: January 30, 2004

By: /s/ Jeffrey W. Grossman

Jeffrey W. Grossman
Vice President and Controller

EXHIBIT INDEX

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