

NORTHEAST UTILITIES
Form FWP
June 02, 2008

Free Writing Prospectus

Filed pursuant to Rule 433

Registration No. 333-141425

June 2, 2008

Northeast Utilities

Pricing Term Sheet

Issuer:

Northeast Utilities

Security:

\$250,000,000 Senior Notes, Series C, Due 2013

Maturity:

June 1, 2013

Coupon:

5.65%

Price to Public:

99.962% of face amount

Yield to Maturity:

5.659%

Spread to Benchmark Treasury:

+240 basis points

Benchmark Treasury:

3.50% due May 31, 2013

Benchmark Treasury Yield:

3.259%

Interest Payment Dates:

June 1 and December 1, commencing December 1, 2008

Redemption Provisions

Make-whole call:

At any time at a discount rate of Treasury plus 35 basis points

Settlement:

June 5, 2008
(T+ 3)

CUSIP:

664397 AGI

Ratings:

Baa2 by Moody's Investors Service
BBB by Standard & Poor's Ratings Services
BBB by Fitch Ratings

Joint Book-Running Managers:

Lehman Brothers Inc.
J.P. Morgan Securities Inc.

Co-Managers:

Banc of America Securities LLC
BNY Mellon Capital Markets, LLC
Wells Fargo Securities, LLC

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