



## Edgar Filing: REVLON INC /DE/ - Form 8-K

principal amount of outstanding 85/8% Senior Subordinated Notes validly tendered or (ii) cash in an aggregate amount of (a) \$830 for each \$1,000 principal amount of outstanding 81/8% Senior Notes validly tendered, (b) \$800 for each \$1,000 principal amount of outstanding 9% Senior Notes validly tendered and (c) \$620 for each \$1,000 principal amount of 85/8% Senior Subordinated Notes validly tendered, subject to the terms and conditions described in the Offering Circular. Such cash consideration is subject to a maximum of \$150 million aggregate principal amount of tendered notes, and is subject to proration.

The Exchange Offers will expire 5:00 p.m., New York City time, on March 19, 2004, unless extended or earlier terminated by Revlon.

The information in this Current Report on Form 8-K under Item 9 as well as the Exhibits attached hereto are "furnished" pursuant to Regulation FD and shall not be deemed to be "filed."

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### SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REVLON, INC.

By: /s/ Robert K. Kretzman

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Robert K. Kretzman  
Executive Vice President, General  
Counsel and Chief Legal Officer

Date: February 24, 2004

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### EXHIBIT INDEX

Exhibit No. -----	Description -----
Exhibit 99.1	Offering Circular dated February 20, 2004.
Exhibit 99.2	Notice of Guaranteed Delivery.
Exhibit 99.3	Letter of Transmittal.
Exhibit 99.4	Letter to Broker-Dealers.
Exhibit 99.5	Letter from Brokers to Clients.
Exhibit 99.6	Press Release, dated February 23, 2004, announcing the commencement of the Exchange Offers.

