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ALAMOSA HOLDINGS INC
Form 8-K
November 12, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): November 12, 2003
(November 10, 2003)

ALAMOSA HOLDINGS, INC.

(Exact Name of Registrant as Specified in Charter)

DELAWARE	0-32357	75-2890997
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(STATE OR OTHER JURISDICTION OF INCORPORATION)	(COMMISSION FILE NUMBER)	(I.R.S. EMPLOYER IDENTIFICATION NO.)

5225 S. Loop 289, Lubbock, Texas	79424
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(Address of Principal Executive Offices)	(Zip Code)

(Registrant's Telephone Number, Including Area Code) (806) 722-1100

(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS

On November 11, 2003, Alamosa Holdings, Inc. ("Alamosa Holdings") and Alamosa (Delaware), Inc. ("Alamosa Delaware" and, together with Alamosa Holdings, the "Company") announced the expiration, as of 5:00 p.m., Eastern Standard time, on November 10, 2003, of the Company's offers (the "Exchange Offers") (i) to exchange \$650 principal amount of Alamosa Delaware's 11.0% Senior Notes due 2010 and one share of Alamosa Holdings' Series B Convertible

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Preferred Stock for each \$1,000 principal amount of outstanding 12.5% Senior Notes due 2011 and 13.625% Senior Notes due 2011 of Alamosa Delaware, and (ii) to exchange \$650 original issue amount of Alamosa Delaware's 12.0% Senior Discount Notes due 2009 and one share of the preferred stock for each \$1,000 accreted amount of outstanding 12.875% Senior Discount Notes due 2010 of Alamosa Delaware and accepted those securities that were validly tendered and not withdrawn.

As of the close of business on November 10, 2003, approximately \$238.4 million in principal amount of the 12.5% Senior Notes due 2011, \$147.5 million in principal amount of the 13.625% Senior Notes due 2011 and \$343.6 million in principal amount at maturity of the 12.875% Senior Discount Notes due 2010, representing approximately 97.3% of the existing securities in the aggregate, had been validly tendered and not withdrawn in the Exchange Offers. Tendering holders of the existing notes whose securities have been accepted by the Company will promptly receive the new securities. The press release announcing the expiration of the Exchange Offers is attached hereto as exhibit 99.1 and is incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENT AND EXHIBITS.

(c) Exhibits

99.1 Press Release dated November 11, 2003

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunder duly authorized.

Dated: November 12, 2003

ALAMOSA HOLDINGS, INC.

By /s/ Kendall W. Cowan

Name: Kendall W. Cowan
Title: Chief Financial Officer

EXHIBIT INDEX

99.1 Press Release dated November 11, 2003

