IKONICS CORP Form 8-K February 16, 2005

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION

> > WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

FEBRUARY 15, 2005

Date of report (Date of earliest event reported)

IKONICS CORPORATION

(Exact Name of Registrant as Specified in its Charter)

41-07
. Employe
558
-

(Address of Principal Executive Offices)

(218) 628-2217

(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

[] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

[] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

(Zip

Edgar Filing: IKONICS CORP - Form 8-K

On February 15, 2005, IKONICS Corporation (the "Company") reported its financial results for the quarter and year ended December 31, 2004. See the Company's press release dated February 15, 2005, which is furnished as Exhibit 99 hereto and incorporated by reference in this Item 12.

Item 9.01. Financial Statements and Exhibits.

- (c) Exhibit.
- 99 Press Release dated February 15, 2005

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

IKONICS CORPORATION

Date: February 16, 2005

/s/ Jon Gerlach

Jon Gerlach Chief Financial Officer and Vice President of Finance

3

EXHIBIT INDEX

Exhibit	Description	Method of Filing
99	Press Release dated February 15, 2005	Filed Electronica