

CALLON PETROLEUM CO

Form 8-K

January 21, 2005

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

Date of Report  
January 20, 2005  
*(Date of earliest event reported)*

**Callon Petroleum Company**

*(Exact name of registrant as specified in its charter)*

**Delaware**  
*(State or other jurisdiction of  
incorporation or organization)*

**001-14039**  
*(Commission File Number)*

**64-0844345**  
*(I.R.S. Employer  
Identification Number)*

**200 North Canal St.  
Natchez, Mississippi 39120**  
*(Address of principal executive offices, including zip code)*

**(601) 442-1601**  
*(Registrant's telephone number, including area code)*

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Section 2 Financial Information**

**Item 2.02. Results of Operations and Financial Condition**

The following information is being furnished pursuant to Item 2.02 Results of Operations and Financial Condition, not filed, for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act ). This information shall not be deemed filed for purposes of Section 18 of the Exchange Act or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

On January 20, 2005, Callon Petroleum Company issued the press release attached as Exhibit 99.1 confirming Callon Petroleum Company s fourth quarter 2004 production guidance and providing information updating current production and exploration activities.

**Section 9 Financial Statements and Exhibits**

**Item 9.01. Financial Statements and Exhibits**

(c) Exhibits

| <b>Exhibit Number</b> | <b>Title of Document</b>   |
|-----------------------|--|
| 99.1                  | Press release dated January 20, 2005 confirming Callon Petroleum Company s fourth quarter 2004 production guidance and providing information updating current production and exploration activities. |

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Callon Petroleum Company**

January 21, 2005

By: s/s John S. Weatherly  
John S. Weatherly  
Senior Vice President and Chief  
Financial Officer

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**Exhibit Index**

| <b>Exhibit Number</b> | <b>Title of Document</b>   |
|-----------------------|--|
| 99.1                  | Press release dated January 20, 2005 confirming Callon Petroleum Company's fourth quarter 2004 production guidance and providing information updating current production and exploration activities. |