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HCC INSURANCE HOLDINGS INC/DE/
Form 8-K
August 06, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT
(DATE OF EARLIEST EVENT REPORTED)
August 5, 2002

HCC INSURANCE HOLDINGS, INC.
(EXACT NAME OF REGISTRANT SPECIFIED IN ITS CHARTER)

STATE OR OTHER
JURISDICTION
OF INCORPORATION:

COMMISSION
FILE NUMBER:

IRS EMPLOYER
IDENTIFICATION
NUMBER:

DELAWARE

0-20766

76-0336636

13403 NORTHWEST FREEWAY
HOUSTON, TEXAS 77040-6094
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

REGISTRANT'S TELEPHONE NUMBER,
INCLUDING AREA CODE - (713) 690-7300

ITEM 5. OTHER EVENTS

Pursuant to the terms of the August 23, 2001 Indenture and First Supplemental Indenture between Wachovia Bank, National Association and HCC Insurance Holdings, Inc. ("HCC"), HCC has provided notice dated August 5, 2002 to holders of its 2.00% Convertible Notes due 2021 (the "Notes") of its intention to pay the purchase price of any such Notes which may be tendered to HCC on September 1, 2002 in cash. Any such Notes are subject to repurchase only in accordance with their terms of issuance.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: August 5, 2002

HCC INSURANCE HOLDINGS, INC.

By: /s/ Christopher L. Martin

Christopher L. Martin
Executive Vice President and General Counsel