

Edgar Filing: PROLOGIS TRUST - Form 8-K

PROLOGIS TRUST  
 Form 8-K  
 February 21, 2003

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant
to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported) February 19, 2003
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ProLogis
-----
(Exact Name of Registrant as Specified in its Charter)

Maryland
-----
(State or Other Jurisdiction of Incorporation)

1-12846                                74-2604728
-----                                -----
(Commission File Number)                (I.R.S. Employer Identification No.)

14100 East 35th Place, Aurora, Colorado      80011
-----                                -----
(Address of Principal Executive Offices)      (Zip Code)

(303) 375-9292
-----
(Registrant's Telephone Number, Including Area Code)

Not Applicable
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(Former Name or Former Address, if Changed Since Last Report)
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Item 5. Other Events.

On February 19, 2003, the Registrant entered into an underwriting agreement relating to the sale of its senior unsecured indebtedness. The underwriting agreement has been filed as an exhibit to this report and is incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Information and Exhibits.

(c) Exhibits.

Exhibit No.	Document Description
1.1	Underwriting Agreement dated February 19, 2003

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PROLOGIS

Dated: February 21, 2003

By: /s/ Walter C. Rakowich

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Name: Walter C. Rakowich  
Title: Managing Director and Chief  
Financial Officer

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