

NEWS CORP LTD
Form 6-K
April 08, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

THE NEWS CORPORATION LIMITED

2 Holt Street, Sydney, New South Wales, 2010, Australia

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): Not Applicable

This Report is incorporated by reference in the prospectus contained in Registration Statement Nos. 33-43799, 33-46196, 33-50222, 33-62008, 33-71446, 33-81272, 33-86358, 33-89584, 33-90188, 33-91626, 33-94866, 333-4962, 333-6188, 333-6190, 333-6324, 333-6896, 333-7466, 333-8744, 333-9112, 333-9114, 333-9204, 333-9206, 333-9530, 333-10168, 333-10338, 333-10624 and 333-13556 filed by the Registrant under the Securities Act of 1933.

Annexed hereto are (i) The News Corporation Limited and Subsidiaries ("News Corporation") Unaudited Consolidated Condensed Financial Statements for the six months ended December 31, 2001 and 2000 presented in accordance with accounting principles generally accepted in the United States ("US-GAAP"); (ii) the accompanying Management's Discussion and Analysis of Financial Condition and Results of Operations in accordance with US-GAAP; (iii) the Supplemental

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Condensed Combining Financial Statements of guarantors of certain public indebtedness of News Corporation for the fiscal years ending June 2001, 2000, 1999 and the six months ended December 31, 2001 and 2000, presented in accordance with accounting principles generally accepted in Australia ("A-GAAP") (such Supplemental Condensed Combining Financial Statements of News Corporation should be read in conjunction with the Consolidated Financial Statements of News Corporation set forth in News Corporation's Annual Report on Form 20-F for the fiscal year ended June 30, 2001); (iv) the Unaudited Consolidated Condensed Financial Statements of Fox Entertainment Group, Inc. ("FEG") for the six months ended December 31, 2001 and 2000; and (v) the Unaudited Pro Forma Consolidated Condensed Financial Statements of News Corporation for the year ended June 30, 2001 presented in accordance with A-GAAP and US-GAAP.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THE NEWS CORPORATION LIMITED

Date: April 8, 2002

By: /s/ Arthur M. Siskind

Arthur M. Siskind
Director

EXHIBIT INDEX

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