

GLOBAL INDUSTRIES LTD

Form 8-K

October 30, 2008

**Table of Contents**

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 OR 15(d)  
of The Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): October 29, 2008  
GLOBAL INDUSTRIES, LTD.  
(Exact name of registrant as specified in its charters)**

**Louisiana**  
(State or Other Jurisdiction of  
Incorporation or Organization)

**0-21086**  
(Commission File Number)

**72-1212563**  
(I.R.S. Employer Identification  
No.)

**8000 Global Drive**  
**P.O. Box 442, Sulphur, LA**  
(Address of Principal Executive Offices)

**70665**  
**70664-0442**  
(Zip Code)

Registrant's Telephone Number, including Area Code: **(337) 583-5000**  
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**TABLE OF CONTENTS**

Item 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION

Item 9.01 FINANCIAL STATEMENTS AND EXHIBITS

SIGNATURES

EXHIBIT INDEX

EX-99.1

---

**Table of Contents**

**Item 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION**

On October 29, 2008, Global Industries, Ltd. issued a press release announcing its operating results for the three months ended September 30, 2008, a copy of which is attached as Exhibit 99.1 to this Report and incorporated into this Item 2.02.

**Item 9.01 FINANCIAL STATEMENTS AND EXHIBITS**

- (a) Financial statements of business acquired.

Not Applicable.

- (b) Pro forma financial information.

Not Applicable.

- (c) Shell company transactions.

Not applicable.

- (d) Exhibits.

99.1 Global Industries, Ltd. press release dated October 29, 2008.

---

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

**GLOBAL INDUSTRIES, LTD.**

Date: October 29, 2008

By: /s/ Jeffrey B. Levos

Name:

Jeffrey B. Levos

Title: Senior Vice President and  
Chief Financial Officer

By: /s/ Trudy P. McConnaughay

Name:

Trudy P. McConnaughay

Title: Corporate Controller and  
Principal Accounting Officer

---

**Table of Contents**

**EXHIBIT INDEX**

Exhibit Number	Exhibit Description
99.1	Global Industries, Ltd. press release dated October 29, 2008.