

GLG Partners, Inc.
Form SC TO-C
May 17, 2010

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**SCHEDULE TO
(RULE 14d-100)
Tender Offer Statement Pursuant to Section 14(d)(1) or 13(e)(1) of
the Securities Exchange Act of 1934**

GLG Partners, Inc.

(Name of Subject Company (Issuer) and Filing Person (Offeror))
Warrants to Purchase Common Stock

(Title of Class of Securities)
37929X 115

(CUSIP Number of Class of Securities)

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(Name, Address and Telephone Number of Person Authorized to Receive Notices
and Communications on Behalf of Filing Persons)

Calculation Of Filing Fee

Transaction Valuation

Amount of Filing Fee

Not Applicable

Not Applicable

Check box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: Not Applicable
Form or Registration No.: Not Applicable

Filing Party: Not Applicable
Date Filed: Not Applicable

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- third-party tender offer subject to Rule 14d-1.
- issuer tender offer subject to Rule 13e-4.
- going-private transaction subject to Rule 13e-3.
- amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

This Tender Offer Statement on Schedule TO (this Schedule TO) is filed by GLG Partners, Inc. (GLG). This Schedule TO relates to preliminary communications made by GLG before the commencement of an offer by GLG to purchase all of the outstanding warrants to purchase common stock of GLG, at a purchase price of \$0.129 per warrant. The preliminary communications were made in a press release issued by GLG dated May 17, 2010, a copy of which is attached hereto as Exhibit 1.

Item 12. Exhibits.

Exhibit 1. Press Release dated May 17, 2010.

Dated: May 17, 2010