

NEW YORK MORTGAGE TRUST INC

Form 8-K

November 23, 2005

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): November 23, 2005
NEW YORK MORTGAGE TRUST, INC.
(Exact name of registrant as specified in its charter)

Maryland

(State or other
jurisdiction of
incorporation)

001-32216

(Commission File
Number)

47-0934168

(IRS Employer
Identification No.)

1301 Avenue of the Americas
New York, New York 10019

(Address and zip code of
principal executive offices)

Registrant's telephone number, including area code: **(212) 634-9400**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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SIGNATURE

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EX-99.2: SUPPLEMENTAL PRESENTATION MATERIALS

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Item 7.01. Regulation FD Disclosure.

From time to time beginning on November 29, 2005, New York Mortgage Trust, Inc. (the Company) intends to attend conferences and convene meetings with analysts (the Analyst Meetings) at which the Company will make one or both of the presentations that are furnished herewith as Exhibits 99.1 and 99.2 (the Presentation Materials and Supplemental Presentation Materials, respectively).

In accordance with General Instruction B.2 of Form 8-K, the information in this Current Report on Form 8-K, including Exhibits 99.1 and 99.2, shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liability of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such a filing.

Item 9.01. Financial Statements and Exhibits.

(c) *Exhibits.* The following exhibits are furnished with this Current Report on Form 8-K.

99.1 Presentation Materials to be presented at conferences and Analyst Meetings.

99.2 Supplemental Presentation Materials to be presented at conferences and Analyst Meetings.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**NEW YORK MORTGAGE TRUST, INC.
(Registrant)**

Date: November 23, 2005

By: /s/ Michael I. Wirth
Michael I. Wirth
Chief Financial Officer

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EXHIBIT INDEX

| Exhibit | Description |
|----------------|--|
| 99.1 | Presentation Materials to be presented at conferences and Analyst Meetings. |
| 99.2 | Supplemental Presentation Materials to be presented at conferences and Analyst Meetings. |