

Edgar Filing: AMERICAN INTERNATIONAL GROUP INC - Form 424B3

AMERICAN INTERNATIONAL GROUP INC  
Form 424B3  
June 21, 2001

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FILED PURSUANT TO RULE 424(b)(3)  
FILE NO.333-31024

PRICING SUPPLEMENT NO. 2 DATED June 21, 2001  
(TO PROSPECTUS SUPPLEMENT DATED JANUARY 26, 2001  
AND PROSPECTUS DATED MARCH 3, 2000)

AMERICAN INTERNATIONAL GROUP, INC.

SERIES F, MEDIUM TERM NOTES

FIXED RATE NOTE

DUE 9 MONTHS OR MORE FROM DATE OF ISSUE

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|--|---|
| Original Issue Date: June 26, 2001                         | Purchasing Agent: Merrill Lynch & Co.   |
| Specified Currency: U.S. Dollars                           | Purchasing Agent's Discount or<br>Commission (%): 0.051%                      |
| Principal Amount: \$100,000,000                            | Net Proceeds to the Company (%): 99.949%                                      |
| Book Entry: Yes-DTC CUSIP #: 02687QAY4                     | Redemption Commencement Date (if any): N/A                                    |
| Certificated: N/A  | Redemption Prices: N/A  |
| Interest Rate: 4.45% per annum                             | Full Defeasance: Applies  |
| Stated Maturity: June 26, 2003                             | Covenant Defeasance: Applies  |
| Issue Price (as a percentage of<br>principal amount): 100% | Interest Payment Dates: June 1 and<br>December 1, commencing December 1, 2001 |
| Selling Agent: N/A   |   |
| Selling Agent's Commission (%): N/A                        | Regular Record Dates: May 15 and November 15                                  |

"N/A" means not applicable.

NEITHER THE SECURITIES AND EXCHANGE COMMISSION NOR ANY STATE  
SECURITIES COMMISSION HAS APPROVED OR DISAPPROVED OF THESE SECURITIES OR  
DETERMINED IF THIS PRICING SUPPLEMENT IS TRUTHFUL OR COMPLETE. ANY  
REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.