

Edgar Filing: SOTHEBYS HOLDINGS INC - Form 8-K

SOTHEBYS HOLDINGS INC

Form 8-K

February 06, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) - February 5, 2004

Sotheby's Holdings, Inc.

-----  
(Exact name of registrant as specified in its charter)

Michigan	1-9750	38-2478409
----- (State or other jurisdiction of incorporation or organization)	----- (Commission File Number)	----- (IRS Employer Identification No.)

38500 Woodward Avenue, Suite 100  
Bloomfield Hills, Michigan

48304

-----  
(Address of principal executive offices)

-----  
(Zip Code)

Registrant's telephone number, including area code: (248) 646-2400  
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ITEM 5. Other Events

On February 5, 2004, Sotheby's Holdings, Inc. (the "Company") announced that it had received a commitment to refinance its existing senior secured credit agreement. The press release discussing the commitment to refinance the Company's existing senior secured credit agreement is furnished as Exhibit 99.1 to this Form 8-K.

ITEM 7. Financial Statements and Exhibits

(c) Exhibits

99.1 Press release, dated February 5, 2004

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOTHEBY'S HOLDINGS, INC.

By:        /s/ Michael L. Gillis  
             -----  
             Michael L. Gillis  
             Senior Vice President,  
             Controller and Chief  
             Accounting Officer

Date:       February 5, 2004  
             -----