

Item 2.02. Results of Operations and Financial Condition.

On October 23, 2017, State Street Corporation issued a news release announcing its results of operations for the third-quarter of 2017. Copies of that news release and accompanying third-quarter 2017 financial information addendum are furnished herewith as Exhibits 99.1 and 99.2, respectively, and are incorporated herein by reference.

Item 7.01. Regulation FD.

On October 23, 2017, State Street Corporation made available a slide presentation providing highlights of State Street's third-quarter 2017 results of operations and related information as of September 30, 2017, which is being made available in connection with a October 23, 2017 investor conference call. A copy of that slide presentation is furnished herewith as Exhibit 99.3 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

State Street Corporation's news release dated October 23, 2017, announcing its third-quarter 2017 results of operations and accompanying third-quarter 2017 financial information addendum are furnished herewith as Exhibits 99.1 and 99.2, respectively, and are incorporated by reference in Item 2.02 hereof; and a slide presentation providing highlights of State Street's third-quarter 2017 results of operations and related information as of September 30, 2017, which is being made available in connection with a October 23, 2017 investor conference call, is furnished herewith as Exhibit 99.3 and is incorporated by reference in Item 7.01 hereof.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

STATE STREET CORPORATION

By: /s/ ELIZABETH M. SCHAEFER

Name: Elizabeth M. Schaefer

Title: Senior Vice President, Deputy Controller and Interim Chief Accounting Officer

Date: October 23, 2017

EXHIBIT INDEX

| Exhibit No. | Description |
|-------------|--|
| <u>99.1</u> | <u>State Street's news release dated October 23, 2017, announcing its third-quarter 2017 results of operations (this Exhibit 99.1 is furnished, not filed)</u> |
| <u>99.2</u> | <u>State Street's third-quarter 2017 financial information addendum (this Exhibit 99.2 is furnished, not filed)</u> |
| <u>99.3</u> | <u>Slide presentation providing highlights of State Street's third-quarter 2017 results of operations and related information as of September 30, 2017 (this Exhibit 99.3 is furnished, not filed)</u> |