

GENERAL ELECTRIC CAPITAL CORP
 Form 424B3
 October 14, 2011

CALCULATION OF REGISTRATION FEE

| Title of Each Class of Securities Offered | Maximum Aggregate Offering Price | Amount of Registration Fee |
|---|----------------------------------|-------------------------------|
| Senior Notes | \$1,750,000,000 | \$200,550 |

PROSPECTUS

Pricing Supplement Number: 5177

Dated January 23, 2009

Filed Pursuant to Rule 424(b)(3)

PROSPECTUS SUPPLEMENT Dated October 12, 2011

Dated January 23, 2009

Registration Statement: No. 333-156929

GENERAL ELECTRIC CAPITAL CORPORATION

GLOBAL MEDIUM-TERM NOTES, SERIES A

(Senior Unsecured Fixed Rate Notes)

Investing in these notes involves risks. See "Risk Factors" in Item 1A of our Annual Report on Form 10-K for the year ended December 31, 2010 filed with the Securities and Exchange Commission.

| | |
|--|--|
| Issuer: | General Electric Capital Corporation |
| Trade Date: | October 12, 2011 |
| Settlement Date (Original Issue Date): | October 17, 2011 |
| Maturity Date: | October 17, 2021 |
| Principal Amount: | US \$1,750,000,000 |
| Price to Public (Issue Price): | 99.786% |
| Agents Commission: | 0.425% |
| All-in Price: | 99.361% |
| Net Proceeds to Issuer: | US \$1,738,817,500 |
| Treasury Benchmark: | 2.125% due August 15, 2021 |
| Treasury Yield: | 2.207% |
| Spread to Treasury Benchmark: | Plus 2.47% |
| Reoffer Yield: | 4.677% |
| Interest Rate Per Annum: | 4.650% |
| Interest Payment Dates: | Semi-annually on the 17 th day of each April and October, commencing April 17, 2012 and ending on the Maturity Date |
| Day Count Convention: | 30/360, Following Unadjusted |

Page 2
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Denominations: Minimum of \$1,000 with increments of \$1,000 thereafter.
 Call Notice Period: None
 Put Dates (if any): None
 Put Notice Period: None
 CUSIP: 36962G5J9
 ISIN: US36962G5J92
 Common Code: 063346462

Plan of Distribution:

The Notes are being purchased by the underwriters listed below (collectively, the "Underwriters"), as principal, at 99.786% of the aggregate principal amount less an underwriting discount equal to 0.425% of the principal amount of the Notes.

Institution

Lead Managers:

| | Commitment |
|--|---------------|
| Barclays Capital Inc. | \$277,083,000 |
| Citigroup Global Markets Inc. | \$277,083,000 |
| Credit Suisse Securities (USA) LLC | \$277,083,000 |
| Deutsche Bank Securities Inc. | \$277,084,000 |
| J.P. Morgan Securities LLC | \$277,084,000 |
| Merrill Lynch, Pierce, Fenner & Smith Incorporated | \$277,084,000 |
| Co-Managers: | |
| Blaylock Robert Van, LLC | \$17,499,000 |
| CastleOak Securities, L.P. | \$17,500,000 |
| Lebenthal & Co., LLC | \$17,500,000 |
| Samuel Ramirez & Company, Inc. | \$17,500,000 |
| The Williams Capital Group, L.P. | \$17,500,000 |

| | |
|-------|-----------------|
| Total | \$1,750,000,000 |
|-------|-----------------|

The Issuer has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Additional Information

General

At the quarter ended June 30, 2011, we had outstanding indebtedness totaling \$387.429 billion, consisting of notes payable within one year, senior notes payable after one year and subordinated notes payable after one year, and excluding bank deposits and non-recourse borrowings of consolidated securitization entities. The total amount of outstanding indebtedness at June 30, 2011, excluding subordinated notes and debentures payable after one year, was equal to \$375.476 billion.

Consolidated Ratio of Earnings to Fixed Charges

The information contained in the Prospectus under the caption "Consolidated Ratio of Earnings to Fixed Charges" is hereby amended in its entirety, as follows:

| Year Ended December | Six Months Ended |
|--------------------------|------------------|
| 31, | |
| 2006 2007 2008 2009 2010 | June 30, 2011 |
| 1.66 1.59 1.24 .85 | 1.13 1.57 |

For purposes of computing the consolidated ratio of earnings to fixed charges, earnings consist of net earnings adjusted for the provision for income taxes, noncontrolling interests, discontinued operations and undistributed earnings of equity investees.

Fixed charges consist of interest and discount on all indebtedness and one-third of rentals, which we believe is a reasonable approximation of the interest factor of such rentals.

CAPITALIZED TERMS USED HEREIN WHICH ARE DEFINED IN THE PROSPECTUS SUPPLEMENT SHALL HAVE THE MEANINGS ASSIGNED TO THEM IN THE PROSPECTUS SUPPLEMENT.

