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TEXAS CAPITAL BANCSHARES INC/TX

Form 8-K

September 19, 2002

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of

the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 19, 2002

Texas Capital Bancshares, Inc.

(Exact name of registrant as specified in its charter)

Delaware

(State or other Jurisdiction of
Incorporation)

000--30533

(Commission File No.)

75-2671109

(I.R.S. Employer Identification No.)

2100 McKinney Avenue, Suite 900

Dallas, Texas

(Address of principal executive offices)

75201

(Zip Code)

Registrant's telephone number, including area code: (214) 932-6600

Not Applicable

(Former name or former address, if changed since last report)

Item 5. Other Events.

Texas Capital Bancshares, Inc. today announced in a press release that it commenced the marketing of its initial public offering. Texas Capital Bancshares also announced the payment of the one-for-one stock dividend declared on July 30, 2002, and payable as of September 16, 2002 to stockholders of record

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as of July 30, 2002. The press release with these announcements is attached hereto as Exhibit 99.1.

Item 7. Financial Statements and Exhibits.

(c) Exhibits

Exhibit 99.1 Press Release

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TEXAS CAPITAL BANCSHARES, INC.

Date: September 19, 2002

By: /s/ Gregory B. Hultgren

Gregory B. Hultgren
Chief Financial Officer

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