

MONMOUTH REAL ESTATE INVESTMENT CORP  
Form 8-K  
November 27, 2006

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**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 27, 2006

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## **Monmouth Real Estate Investment Corporation**

(Exact name of registrant as specified in its charter)

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**MARYLAND**  
(State or other jurisdiction  
  
of incorporation)

**000-24282**  
(Commission  
  
File Number)

**22-1897375**  
(IRS Employer  
  
Identification No.)

**Juniper Business Plaza, Suite 3-C**

**3499 Route 9 North**

**Freehold, New Jersey**

**07728**

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(Address of principal executive offices)

(Zip Code)

**Registrant's telephone number, including area code**

**(732) 577-9993**

**Not Applicable**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 7.01 Regulation FD Disclosure.**

On November 27, 2006, the Company issued a press release announcing the launch of an underwritten public offering of 1,000,000 shares of the Company's Series A Cumulative Redeemable Preferred Stock, under an existing shelf registration statement. The press release is filed as Exhibit 99.1 hereto.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits.

99.1 Press Release dated November 27, 2006.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 27, 2006

**MONMOUTH REAL ESTATE INVESTMENT CORPORATION**

By: /s/ Anna T. Chew  
Anna T. Chew  
Chief Financial Officer