

Edgar Filing: ULTRAPETROL BAHAMAS LTD - Form 8-A12B

ULTRAPETROL BAHAMAS LTD

Form 8-A12B

October 06, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

Ultrapetrol (Bahamas) Limited

(Exact name of Issuer as specified in its charter)

Commonwealth of the Bahamas

N/A

(State of incorporation or organization) (IRS Employer Identification No.)

Ocean Centre, Montague Foreshore
East Bay St.
Nassau, Bahamas
P.O. Box SS-19084

(Address of principal executive offices)

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be so registered

Name of each exchange on which
each class if to be registered

Common Stock, \$0.01 par value

The NASDAQ Stock Market LLC

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective upon filing pursuant to General Instruction A.(c) please check the following box. []

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective upon filing pursuant to General Instruction A.(d), please check the following box. []

Securities Act registration statement file number to which this form relates:
No. 333-132856 (if applicable)

Securities to be registered pursuant to Section 12(g) of the Act: None

Item 1. Description of Registrants Securities to be Registered.

The class of securities to be registered hereunder is Common Stock, \$0.01 par value per share, of Ultrapetrol (Bahamas) Limited (the "Registrant"). The description of capital stock set forth under the caption "Description of Capital Stock" in the Prospectus included in the Registrant's Registration Statement on Form F-1 (No. 333-132856), as filed and subsequently amended, which Registration Statement on Form F-1 was originally filed with the Securities and Exchange Commission on March 30, 2006, is incorporated herein by reference.

Edgar Filing: ULTRAPETROL BAHAMAS LTD - Form 8-A12B

Item 2. Exhibits.

The following exhibits are filed as part of this Registration Statement:

No.	Exhibit
---	-----
3.1	Amended and Restated Memorandum of Association of the Registrant*
3.2	Fourth Amended and Restated Articles of Association of the Registrant*
4.1	Form of Share Certificate of the Registrant*

* Incorporated by reference to exhibit of the same number to the Registrant's Registration Statement, as amended, on Form F-1 (Registration No. 333-132503).

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Dated: October 6, 2006

ULTRAPETROL (BAHAMAS) LIMITED

By: /s/ Felipe Menendez R

Name: Felipe Menendez R
Title: President and Chief Executive Officer

SK 02351 0009 667527