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DOLLAR GENERAL CORP
Form 8-K
February 08, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 8, 2002

Dollar General Corporation

(Exact Name of Registrant as Specified in Charter)

| | | |
|---|--------------------------|---|
| Tennessee | 001-11421 | 61-0502302 |
| ----- | ----- | ----- |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (I.R.S. Employer Identification No.) |

| | |
|--|------------|
| 100 Mission Ridge Goodlettsville, Tennessee | 37072 |
| ----- | ----- |
| (Address of Principal Executive Offices) | (Zip Code) |

Registrant's telephone number, including area code: (615) 855-4000

(Former name or former address, if changed since last report)

ITEM 9. REGULATION FD DISCLOSURE

On February 7, 2002, Dollar General Corporation (the "Company") issued a news release with respect to January sales results, fourth quarter sales results, 2001 annual sales results and February sales expectations. Information regarding unaudited category sales and unaudited customer transactions for the four-weeks ending February 1, 2002, was also disclosed. Copies of the news release and the data regarding unaudited sales and customer transactions are incorporated herein by reference and attached hereto as Exhibits 99.1 and 99.2. The Company is filing this 8-K pursuant to the Securities and Exchange Commission's Regulation FD.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the

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undersigned thereunto duly authorized.

DOLLAR GENERAL CORPORATION
(Registrant)

February 8, 2002

By: /s/ Larry K. Wilcher

Larry K. Wilcher
General Counsel and
Corporate Secretary

Exhibit Index

| Exhibit No. | Item |
|-------------|---|
| 99.1 | News Release issued by Dollar General Corporation dated February 7, 2002 |
| 99.2 | Dollar General Corporation unaudited category sales and unaudited customer transactions |