

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC  
Form 424B3  
September 24, 2004

PRICING SUPPLEMENT NO. 33A  
DATED: September 1, 2004  
(To Prospectus dated November 17, 2003,  
and Prospectus Supplement dated November 17, 2003)

Rule 424(b)(3)  
File No. 333-109793

\$10,668,950,162  
THE BEAR STEARNS COMPANIES INC.  
Medium-Term Notes, Series B

Principal Amount: \$5,000,000      Floating Rate Notes  Book Entry Notes   
Original Issue Date: 9/24/2004      Fixed Rate Notes       Certificated Notes   
Maturity Date: 9/24/2009      CUSIP#: 073928G72  
Option to Extend Maturity:      No       Final Maturity Date:  
   Yes   
Minimum Denominations: \$100,000, increased in multiples of \$10,000

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
----- N/A	----- N/A	----- N/A	----- N/A

Applicable Only to Fixed Rate Notes:  
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Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:  
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Interest Rate Basis:      Maximum Interest Rate: N/A  
[ ] Commercial Paper Rate      Minimum Interest Rate: N/A  
[ ] Federal Funds Effective Rate  
[ ] Federal Funds Open Rate      Interest Reset Date(s): \*  
[ ] Treasury Rate      Interest Reset Period: Monthly  
[ ] LIBOR Reuters      Interest Payment Date(s): \*\*  
[ ] LIBOR Telerate      Interest Determination Date(s): \*\*\*  
[ ] Prime Rate  
[x] CMT Rate+      Multiplier: 0.715  
Initial Interest Rate: 4.04%      Interest Payment Period: Monthly  
Index Maturity: Ten Years

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Spread (plus or minus): N/A

\* On the 24th of each month prior to Maturity.

\*\* On the 24th of each month, including the maturity date.

\*\*\* On the second Business Day prior to each Interest Reset Date.

+ The Interest Rate for each Interest Payment Period shall be determined by the Calculation Agent in accordance with the following formula:

$$(10 \text{ Year CMT Rate}) \times (\text{Multiplier})$$

Where:

10 Year CMT Rate = the 10 Year CMT Rate displayed on CMT  
Telerate page 7051

Multiplier = 0.715

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.