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BEAR STEARNS COMPANIES INC
 Form 424B3
 September 08, 2003

THE BEAR STEARNS COMPANIES INC.
 IncomeNotes(SM)
 With Maturities of Nine Months or More from Date of Issue

Registration No. 333-104455
 Filed Pursuant to Rule 424(b)(3)
 Pricing Supplement No. 11
 (To Prospectus dated April 24, 2003,
 and Prospectus Supplement dated June 19, 2003)
 Trade Date: September 8, 2003
 Issue Date: September 11, 2003
 The date of this Pricing Supplement is September 8, 2003

CUSIP#	Interest Rate	Maturity Date	Price to Public	Discounts & Commissions	Reallowance	Dealer
07387EBE6	4.00%	9/15/2008	100.00%	1.00%	0.150%	99.25%
07387EBF3	5.30%	9/15/2013	100.00%	1.50%	0.200%	98.90%
07387EBG1	6.05%	9/15/2023	100.00%	2.50%	0.350%	98.00%

Subject to Redemption

First Interest Payment Date	First Interest Payment Amount	Survivor's Option	Yes/No	Date and Terms of Redemption	Agg Pri Am
3/15/2004	\$20.44	Yes	No	N/A	\$2,8
3/15/2004	\$27.09	Yes	No	N/A	\$1,8
3/15/2004	\$30.92	Yes	Yes	Commencing 9/15/2008 and on the interest payment dates thereafter until Maturity, the Notes may be called in whole at par at the option of the Company on ten calendar days notice.	\$1,1

At May 31, 2003:

- o the Company had outstanding (on an unconsolidated basis) approximately \$39.8 billion of debt and other obligations, including approximately \$36.7 billion of unsecured senior debt and \$2.5 billion of unsecured inter-company debt; and
- o subsidiaries of the Company had outstanding (after elimination of

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inter-company items) approximately \$163.9 billion of debt and other obligations (including \$45.5 billion related to securities sold under repurchase agreements, \$60.7 billion related to payables to customers, \$29.2 billion related to financial instruments sold, but not yet purchased, and \$28.5 billion of other liabilities, including \$15.9 billion of debt).

The distribution of IncomeNotes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.