

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
 Form 424B3
 June 21, 2001

PRICING SUPPLEMENT NO. 54
 DATED: June 18, 2001
 (To Prospectus dated January 11, 2001,
 and Prospectus Supplement dated January 11, 2001)

Rule 424(b)(3)
 File No. 333-52902

\$9,015,893,162
 THE BEAR STEARNS COMPANIES INC.
 MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$100,000,000 Floating Rate Notes Book Entry Notes
 Original Issue Date: 6/21/2001 Fixed Rate Notes Certificated Notes
 Maturity Date: 6/20/2003 CUSIP#: 073928UM3
 Option to Extend Maturity: No
 Yes Final Maturity Date:

| Redeemable On | Redemption Price(s) | Optional Repayment Date(s) | Optional Repayment Price(s) |
|---------------|---------------------|----------------------------|-----------------------------|
| ----- N/A | ----- N/A | ----- N/A | ----- N/A |

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A
 Commercial Paper Rate Minimum Interest Rate: N/A
 Federal Funds Rate Interest Reset Date(s): Daily
 Treasury Rate Interest Reset Period: Daily
 LIBOR Reuters Interest Payment Date(s): *
 LIBOR Telerate
 Prime Rate
 CMT Rate
 Initial Interest Rate: 4.3375% Interest Payment Period: Quarterly
 Index Maturity: N/A
 Spread (plus or minus): + 0.40%

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* On the 20th of each September, December, March and June, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.