

Edgar Filing: KEY ENERGY SERVICES INC - Form 8-K

A copy of Key's press release announcing the acquisition is filed as an exhibit to this Form 8-K and is incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(a) Financial Statements

(b) Pro Forma Information

At this time it is impracticable to file the required pro forma financial information. The required pro forma information will be filed by amendment hereto as soon as possible, but not later than sixty (60) days from the date hereof.

(c) Exhibits

- 2.1* - Plan and Agreement of Merger among Key Energy Services, Inc., Key Merger Sub., Inc. and Q Services, Inc. dated as of May 13, 2002.
- 2.2 - First Amendment to Plan and Agreement of Merger among Key Energy Services, Inc., Key Merger Sub, Inc., and Q Services, Inc. dated as of May 30, 2002.
- 99.1 - Press Release dated July 19, 2002

* Incorporated by reference from Exhibit 2.1 to the Form 8-K dated May 17, 2002.

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant duly caused this report to be signed by the undersigned hereunto duly authorized.

Date: August 2, 2002

KEY ENERGY SERVICES, INC.

By: /s/ FRANCIS D. JOHN, JR.

Francis D. John, Jr.
Chairman of the Board, President
and Chief Executive Officer

EXHIBIT INDEX

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