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MESA ROYALTY TRUST/TX

Form 8-K/A

July 11, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K/A

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report: July 3, 2002

Commission File Number 1-7884

MESA ROYALTY TRUST
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

NEW YORK
(State or other
jurisdiction
of incorporation or
organization)

74-6284806
(I.R.S. Employer
Identification No.)

JPMORGAN CHASE BANK,
TRUSTEE
INSTITUTIONAL TRUST
DIVISION
700 LAVACA
AUSTIN, TEXAS
(Address of principal
executive offices)

78701
(Zip Code)

TELEPHONE NUMBER (512) 479-2562
(Registrant's telephone number, including area code)

EXPLANATORY NOTE

This Form 8-K/A amends the previously filed Form 8-K dated July 3, 2002 and filed with the Securities and Exchange Commission on July 10, 2002, to delete paragraph (f) from Item 4 of Form 8-K.

SIGNATURE

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MESA ROYALTY TRUST

By: JPMORGAN CHASE BANK, TRUSTEE

By: /s/ MIKE ULRICH

Mike Ulrich
Senior Vice President & Trust Officer

Dated: July 11, 2002