

LOTUS PACIFIC INC
Form 8-K/A
March 28, 2002

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

Amendment No. 1

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report: March 27, 2002

LOTUS PACIFIC, INC.

(Exact name of registrant as specified in its charter)

| | | |
|---|--|--|
| Delaware (State or other jurisdiction of incorporation) | 000-24999 (Commission File Number) | 52-1947160 (IRS Employer Identification No.) |
| 18200 Von Karman Avenue, Suite 730, Irvine, CA (Address of Principal executive offices) | | 92612 (Zip Code) |
| Registrant's telephone number, including area code: (949) 475-1880 | | |

Registrant's Current Report on Form 8-K as filed with the Commission on March 26, 2002 (the "Original Form 8-K"), is hereby supplemented as follows:

Item 4. Changes in Registrant's Certifying Accountant.

(a) Previous independent accountant.

Attached is a copy of the letter received by the Registrant from Larson, Allen, Weishair & Co. addressed to the Securities and Exchange Commission as to its views on the statements of the Registrant in the Original Form 8-K.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits

Exhibit 16.1 Letter of Larson, Allen, Weishair & Co. dated March 26, 2002.

