

INHALE THERAPEUTIC SYSTEMS INC
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As filed with the Securities and Exchange Commission on December 21, 2001

Registration No. 333-94161

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Post-Effective Amendment No. 1 to FORM S-3

REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

INHALE THERAPEUTIC SYSTEMS, INC.

(Exact name of registrant as specified in charter)

Delaware

(State or other jurisdiction of
incorporation or organization)

94-3134940

(I.R.S. Employer Identification No.)

**Inhale Therapeutic Systems, Inc.
150 Industrial Road
San Carlos, CA 94070
(650) 631-3100**

(Address, including zip code, and telephone number, including area code,
of registrant's principal executive offices)

**AJIT S. GILL
PRESIDENT, CHIEF EXECUTIVE OFFICER AND DIRECTOR
INHALE THERAPEUTIC SYSTEMS, INC.
150 INDUSTRIAL ROAD
SAN CARLOS, CA 94070
(650) 631-3100**

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

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