

Edgar Filing: SEACOR HOLDINGS INC /NEW/ - Form 8-K

SEACOR HOLDINGS INC /NEW/
Form 8-K
February 23, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported) February 23, 2006

SEACOR Holdings Inc.

(Exact Name of Registrant as Specified in Its Charter)

Delaware

1-12289

13-3542736

(State or Other Jurisdiction
of Incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

11200 Richmond, Suite 400, Houston, Texas

77082

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code (281) 899-4800

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 OTHER EVENTS

On February 22, 2006, SEACOR Holdings Inc. announced that its Board of Directors has authorized the repurchase of up to \$50.0 million of its securities and securities issued by its subsidiary, Seabulk International, Inc., pursuant to its longstanding securities repurchase program. SEACOR has no current intention to repurchase any of Seabulk's 9-1/2% Senior Notes due 2013 and will not repurchase or make any offers to repurchase any of these notes during the pendency of the current consent solicitation with respect to these

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notes, which is scheduled to expire on February 28, 2006. The press release announcing the securities repurchase authorization is attached as Exhibit 99.1 to this Form 8-K and is incorporated herein by reference.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits.

Exhibit No. -----	Description -----
99.1	Press Release of SEACOR Holdings Inc., dated February 22, 2006

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SEACOR Holdings Inc.

By: /s/ Richard Ryan

Name: Richard Ryan
Title: Senior Vice President and Chief
Financial Officer

Date: February 23, 2006

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EXHIBIT INDEX

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