

Edgar Filing: SEACOR SMIT INC - Form 8-K

SEACOR SMIT INC
Form 8-K
January 16, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 16, 2003

SEACOR SMIT INC.
(Exact name of registrant as specified in its charter)

DELAWARE (State or other jurisdiction of incorporation)	1-12289 (Commission File Number)	13-3542736 (IRS Employer Identification No.)
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11200 RICHMOND, SUITE 400 HOUSTON, TEXAS (Address of principal executive offices)	77082 (Zip Code)
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Registrant's telephone number, including area code: (281) 899-4800

Not Applicable

(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS.

On January 16, 2003, the Company announced that it had called for redemption the entire \$35,319,000 in aggregate principal amount outstanding of its 5-3/8% convertible subordinated notes due 2006.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) EXHIBITS.

EXHIBIT NO.	DESCRIPTION
99.1	Press Release dated January 16, 2003.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SEACOR SMIT INC.

Date: January 16, 2003

By: /s/ Dick Fagerstal

Name: Dick Fagerstal

Title: Vice President Finance and Treasurer

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EXHIBIT INDEX

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