Merus N.V. Form SC 13G January 18, 2017 CUSIP No. N57495100 SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 SCHEDULE 13G (Rule 13d-102) INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULES 13d-1(b),(c) AND (d) AND AMENDMENTS THERETO FILED PURSUANT TO RULE 13d-2(b) (Amendment No. )<sup>1</sup> Merus N.V. (Name of Issuer) Common Shares (Title of Class of Securities) N57495100 (CUSIP Number) December 31, 2016 (Date of Event Which Requires Filing of this Statement) Check the appropriate box to designate the rule pursuant to which this Schedule is filed: [ ] Rule 13d-1(b) [ ] Rule 13d-1(c) [X] Rule 13d-1(d)

<sup>&</sup>lt;sup>1</sup> The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page. The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act.

### CUSIP No. N57495100

NAME OF **REPORTING PERSON** S.S. OR I.R.S. **IDENTIFICATION** 1. NO. OF ABOVE **PERSON** Johnson & Johnson EIN: 22-1024240 **CHECK** THE **APPROPRIATE** BOX IF (a)[] 2. A (b) [ ] **MEMBER** OF A **GROUP** SEC USE ONLY 3. CITIZENSHIP OR PLACE OF **ORGANIZATION** 4. New Jersey **SOLE VOTING POWER** -0-NUMBER OF **SHARED SHARES VOTING** BENEFICIALLY <sup>6</sup>. **POWER** OWNED BY 1,195,943\* **EACH** SOLE **DISPOSITIVE** REPORTING **PERSON POWER** -0-**WITH SHARED DISPOSITIVE POWER** 1,195,943\* 9. AGGREGATE **AMOUNT BENEFICIALLY** OWNED BY EACH

REPORTING

PERSON
1,195,943\*
CHECK
BOX
IF
THE
AGGREGATE
AMOUNT
IN [ ]
ROW

10. IN [ ] ROW (9)

EXCLUDES CERTAIN SHARES

PERCENT OF

**CLASS** 

11. REPRESENTED BY AMOUNT IN

ROW (9) 7.4%\*\* TYPE OF REPORTING

12. PERSON CO

<sup>\*</sup> As of December 31, 2016

<sup>\*\*</sup> Based on 16,079,675 Common Shares outstanding as of September 30, 2016, as reported in the Issuer's Report on Form 6-K filed with the Securities and Exchange Commission on November 7, 2016

### CUSIP No. N57495100

NAME OF **REPORTING PERSON** S.S. OR I.R.S. **IDENTIFICATION** NO. OF ABOVE 1. **PERSON** Johnson & Johnson Innovation-JJDC, Inc. EIN: 22-2007137 **CHECK** THE **APPROPRIATE** BOX IF (a)[] 2. A (b) [ ] **MEMBER** OF A **GROUP** SEC USE ONLY 3. CITIZENSHIP OR PLACE OF **ORGANIZATION** 4. New Jersey **SOLE VOTING POWER** -0-NUMBER OF **SHARED SHARES VOTING** BENEFICIALLY 6. **POWER** OWNED BY 1,195,943\* **SOLE EACH** DISPOSITIVE **REPORTING** 7. **POWER PERSON WITH** -0-**SHARED DISPOSITIVE POWER** 1,195,943\* 9. **AGGREGATE AMOUNT BENEFICIALLY** 

OWNED BY EACH

REPORTING

**PERSON** 

1,195,943\*

**CHECK** 

BOX

IF

THE

**AGGREGATE** 

**AMOUNT** 

10. IN []

ROW

(9)

**EXCLUDES** 

CERTAIN

**SHARES** 

PERCENT OF

**CLASS** 

11. REPRESENTED

BY AMOUNT IN

ROW (9)

7.4%\*\*

TYPE OF

12. REPORTING

PERSON

CO

<sup>\*</sup> As of December 31, 2016

<sup>\*\*</sup> Based on 16,079,675 Common Shares outstanding as of September 30, 2016, as reported in the Issuer's Report on Form 6-K filed with the Securities and Exchange Commission on November 7, 2016

CUSIP No. N57495100
SCHEDULE 13G

1(a)

ITEM NAME OF ISSUER:

Merus N.V.

**ITEM** 1(b)

ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES:

Yalelaan 62 3584 CM Utrecht The Netherlands

**ITEM** 2(a)

NAME OF PERSON FILING:

This statement is being filed by Johnson & Johnson, a New Jersey corporation ("J&J"), and Johnson & Johnson Innovation-JJDC, Inc., a New Jersey corporation ("JJDC"). JJDC is a wholly-owned subsidiary of J&J. The securities reported herein as being held by J&J and JJDC are directly beneficially owned by JJDC. J&J may be deemed to indirectly beneficially own the securities that are directly beneficially owned by JJDC.

2(b)

ADDRESS OF PRINCIPAL BUSINESS OFFICE:

One Johnson & Johnson Plaza New Brunswick, NJ 08933

**ITEM** 2(c)

CITIZENSHIP:

J&J: New Jersey JJDC: New Jersey

2(d)

TITLE OF CLASS OF SECURITIES:

Common Shares

**ITEM** 2(e)

**CUSIP NUMBER:** 

N5749R100

STATEMENTS FILED PURSUANT TO RULES 13D-1(B) OR 13D-2(B) OR (C):

Not applicable.

### ITEM 4 OWNERSHIP:

The information set forth in Rows 5 through 9 and 11 of the cover pages of this Schedule 13G is incorporated herein by reference.

OWNERSHIP OF ITEM 5 FIVE PERCENT OR LESS OF A CLASS:

Not applicable.

OWNERSHIP OF MORE THAN FIVE ITEM 6 PERCENT ON BEHALF OF ANOTHER PERSON:

Not applicable.

IDENTIFICATION
AND
CLASSIFICATION
OF THE
SUBSIDIARY
WHICH

ITEM 7 WHICH

ACQUIRED THE

SECURITY BEING

REPORTED ON

BY THE PARENT

COMPANY:

Not applicable.

ITEM 8 IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP:

Not applicable.

ITEM 9 NOTICE OF DISSOLUTION OF GROUP:

Not applicable.

ITEM 10 CERTIFICATION:

Not applicable.

### CUSIP No. N57495100

### **SIGNATURE**

After reasonable inquiry and to the best of their knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Dated: January 18, 2017

## JOHNSON & JOHNSON

By: /s/ Thomas J. Spellman III Name: Thomas J. Spellman III

Title: Secretary

JOHNSON & JOHNSON INNOVATION-JJDC, INC.

By: /s/ Steven M. Rosenberg Name: Steven M. Rosenberg

Title: Secretary