CONAGRA FOODS INC /DE/
Form 8-K
May 11, 2005

```
                          UNITED STATES
              SECURITIES AND EXCHANGE COMMISSION
                      WASHINGTON, DC 20549


                          FORM 8-K


                   CURRENT REPORT PURSUANT
                TO SECTION 13 OR 15(D) OF THE
                SECURITIES EXCHANGE ACT OF 1934


                        May 10, 2005
         Date of report (Date of earliest event reported)

                     ConAgra Foods, Inc.
        (Exact Name of Registrant as Specified in Its Charter)

                          Delaware
            (State or Other Jurisdiction of Incorporation)

        1-7275                              47-0248710
(Commission File Number)          (IRS Employer Identification No.)


         One ConAgra Drive
           Omaha, NE                          68102
(Address of Principal Executive Offices)    (Zip Code)

                     (402) 595-4000
         (Registrant's Telephone Number, Including Area Code)



-------------------------------------------------------------------------
         (Former Name or Former Address, if Changed Since Last Report)
```

    Check the appropriate box below if the Form 8-K filing is intended to
simultaneously satisfy the filing obligation of the registrant under any of the
following provisions (see General Instruction A.2. below):

    |_| Written communications pursuant to Rule 425 under the Securities Act
(17 CFR 230.425)

    |_| Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17
CFR 240.14a-12)

    |_| Pre-commencement communications pursuant to Rule 14d-2(b) under the
Exchange Act (17 CFR 240.14d-2(b))

    |_| Pre-commencement communications pursuant to Rule 13e-4(c) under the
Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On May 10, 2005, ConAgra Foods, Inc. issued a press release which is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits

Exhibit 99.1 Press Release issued May 10, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CONAGRA FOODS, INC.

Date: May 10, 2005   By: /s/ Owen C. Johnson

                                         Name: Owen C. Johnson
                                         Title: Executive Vice President,
                                                  Organization & Administration
                                                  and Corporate Secretary

EXHIBIT INDEX

Exhibit   Description   Page No.