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CHENIERE ENERGY INC
Form 8-K
September 04, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 26, 2002

CHENIERE ENERGY, INC.
(Exact name of registrant as specified in its charter)

Delaware	0-9092	95-4352386
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification Number)

333 Clay Street Suite 3400 Houston, Texas	77002
(Address of principal executive offices)	(Zip Code)

(713) 659-1361
(Registrant's telephone number, including area code)

ITEM 2. Acquisition or Disposition of Assets

ITEM 5. Other Events

On August 27, 2002, Cheniere Energy, Inc. issued a press release announcing that it had entered into a Contribution Agreement, as described in the press release. The press release and the Contribution Agreement are attached hereto as exhibits and incorporated herein in their entirety.

ITEM 7. Financial Statements and Exhibits.

(c) Exhibits.

Exhibit 1 Press release dated August 27, 2002.

Exhibit 2 Contribution Agreement dated as of August 26, 2002, by and among Freeport LNG Investments, LLC, Freeport LNG-GP, Inc., Cheniere Energy, Inc., Cheniere LNG, Inc. and Freeport LNG Terminal, LLC.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHENIERE ENERGY, INC.

Date: September 4, 2002

By: /s/ Don A. Turkleson

Name: Don A. Turkleson

Title: Chief Financial Officer