

Edgar Filing: KRONOS ADVANCED TECHNOLOGIES INC - Form 8-K

KRONOS ADVANCED TECHNOLOGIES INC
Form 8-K
November 12, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 2, 2004

KRONOS ADVANCED TECHNOLOGIES, INC.
(Exact Name of Registrant as Specified in Charter)

| | | |
|-------------------------------------------------------------|------------------------------------------|----------------------------------------------------|
| NEVADA (State or other jurisdiction of incorporation) | 000-30191 (Commission File Number) | 87-0440410 (IRS Employer Identification No.) |
|-------------------------------------------------------------|------------------------------------------|----------------------------------------------------|

| | |
|--------------------------------------------------------------------------------------------------|---------------------|
| 464 COMMON STREET, SUITE 301, BELMONT, MASSACHUSETTS (Address of principal executive offices) | 02478 (Zip code) |
|--------------------------------------------------------------------------------------------------|---------------------|

(949) 623-8316
Registrant's telephone number, including area code

NOT APPLICABLE
(Former Name or Former Address, If Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 1.02 TERMINATION OF A MATERIAL DEFINITIVE AGREEMENT.

On November 2, 2004, Kronos Advanced Technologies, Inc., a Nevada corporation (the "Company") entered into a Mutual Termination Agreement with Fusion Capital Fund II, LLC, an Illinois limited liability company ("Fusion"). Pursuant to the Mutual Termination Agreement, the Company and Fusion mutually agreed to terminate that certain Common Stock Purchase Agreement, dated August

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12, 2002, by and between the Company and Fusion.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(a) Not applicable

(b) Not applicable

| EXHIBIT | DESCRIPTION | LOC |
|--------------|-----------------------------------------------------------------------------------------------------------------------------------------|-----|
| Exhibit 99.1 | Mutual Termination Agreement, dated November 2, 2004, by and between Kronos Advanced Technologies, Inc. and Fusion Capital Fund II, LLC | Pro |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 12, 2004

KRONOS ADVANCED TECHNOLOGIES, INC.

By: /s/ Daniel R. Dwight

Name: Daniel R. Dwight
Title: President, Chief Executive Officer and Director