

Edgar Filing: NATIONAL GRID GROUP PLC - Form 6-K

NATIONAL GRID GROUP PLC
Form 6-K
January 31, 2002

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION

Washington D.C. 20549

REPORT OF FOREIGN ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 OF
THE SECURITIES EXCHANGE ACT OF 1934

Date: January 31, 2002

National Grid Group plc
(Registrant's Name)

15 Marylebone Road
London
NW1 5JD
(Registrant's Address)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

NATIONAL GRID GROUP PLC

Date: January 31, 2002

By: /s/ Fiona B. Smith

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Name: Fiona B. Smith
Title: Group General Counsel and
Company Secretary

NATIONAL GRID GROUP PLC
EXHIBIT INDEX

EXHIBIT NO.	DESCRIPTION
99(a)	Registrant's release dated January 31, 2002 announcing the effectiveness of the scheme of arrangement.
99(b)	Registrant's press release dated January 31, 2002 announcing the effectiveness of the merger transaction with Niagara Mohawk Holdings, Inc.