

Edgar Filing: GENERAL MILLS INC - Form 424B3

GENERAL MILLS INC

Form 424B3

February 21, 2003

General Mills, Inc.

\$750,000,000

Core Notes<sup>SM</sup>

Filed under Rule 424(b)(3), Registration Statement No. 333-75808

Pricing Supplement No. 12 - dated February 21, 2003

(To prospectus dated February 11, 2002 and prospectus supplement dated September 18, 2002)

CUSIP Number	Aggregate Principal Amount	Price to Public(1)	Purchasing Agent's Discount(1)	Proceeds to General Mills	Interest Rate Per Annum	Interest Payment Frequency (1st Payment Date)	Stated Maturity Date	Survivor's Option
37033EBD3	\$3,512,000	100.0%	1.00%	\$3,476,880	4.00%	Quarterly 05/15/2003	02/26/2008	YES
<b>Redemption Information: Redeemable at the option of General Mills, Inc. on February 15, 2004 and each Interest Payment Date thereafter, at a price equal to 100%</b>								
37033EBE1	\$2,093,000	100.0%	1.20%	\$2,067,884	4.60%	Quarterly 05/15/2003	02/26/2010	YES
<b>Redemption Information: Redeemable at the option of General Mills, Inc. on February 15, 2004 and each Interest Payment Date thereafter, at a price equal to 100%</b>								

General Mills, Inc.  
Number One General Mills Blvd.  
Minneapolis, MN 55426

Trade Date: February 21, 2003  
Issue Date: February 26, 2003  
Minimum Denominations/Increments: \$1,000/\$1,000  
Original Issue Discount: No  
Total Amount of OID: N/A  
All trades settle without accrued interest and clear SDFS: DTC Book-Entry Only  
Merrill Lynch DTC Participant Number: 5132

**Merrill Lynch & Co.**  
*Purchasing Agent*  
Acting as Principal

(1) Expressed as a percentage of the aggregate principal amount.