

MARSHALL & ILSLEY CORP/WI/
Form FWP
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Final Bloomberg Term Sheet

Issuer: Marshall & Ilsley Corporation
Ratings: A1/A/A+ (s/s/s) **Senior Hold-Co**
Principal Amount: 250mm
Coupon: 5.35%
Maturity: 04/01/11
Treasury Benchmark: UST 4 1/2 2/11
US Treasury Price: 98-31 3/4
US Treasury Yield: 4.731%
Spread: T+62.5
Yield: 5.356%
Price: 99.973
Pay: 1st of Apr/Oct
First Pay: 10/2/06
Minimum Denomination: 1m x 1m
Settlement Date: 03/28/06
Sole Books: Wachovia

Issuance Format: SEC Registered

Hedge Ratio: 100%

Cusip: TBD

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