

EASTMAN KODAK CO  
Form 4  
September 07, 2016

**FORM 4** UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL

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**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
Taber Terry R

(Last) (First) (Middle)

EASTMAN KODAK  
COMPANY, 343 STATE STREET

(Street)

ROCHESTER, NY 14650

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol  
EASTMAN KODAK CO [KODK]

3. Date of Earliest Transaction  
(Month/Day/Year)  
09/03/2016

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director  10% Owner  
 Officer (give title below)  Other (specify below)  
Senior Vice President

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|-----------------------------------|
|                                 |                                      |  |                                | (A) or (D)  | Price   |  |                                   |
| Common Stock, par value \$.01   | 09/03/2016                           |  | M                              | 5,795   | A \$ 0 <sup>(1)</sup>   | 18,590   | D                                 |
| Common Stock, par value \$.01   | 09/03/2016                           |  | F                              | 2,143 <sup>(2)</sup>  | D \$ 15.58  | 16,447   | D                                 |
| Common Stock, par value \$.01   | 09/03/2016                           |  | M                              | 3,048   | A \$ 0 <sup>(3)</sup>   | 19,495   | D                                 |
| Common Stock, par               | 09/03/2016                           |  | F                              | 1,127 <sup>(2)</sup>  | D \$ 15.58  | 18,368   | D                                 |

value \$.01

|                                     |            |   |       |   |                     |        |   |
|-------------------------------------|------------|---|-------|---|---------------------|--------|---|
| Common<br>Stock, par<br>value \$.01 | 09/03/2016 | M | 5,268 | A | \$ 0 <sup>(4)</sup> | 23,636 | D |
|-------------------------------------|------------|---|-------|---|---------------------|--------|---|

|                                     |            |   |                                |   |             |        |   |
|-------------------------------------|------------|---|--------------------------------|---|-------------|--------|---|
| Common<br>Stock, par<br>value \$.01 | 09/03/2016 | F | <u>1,948</u><br><sup>(2)</sup> | D | \$<br>15.58 | 21,688 | D |
|-------------------------------------|------------|---|--------------------------------|---|-------------|--------|---|

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Security (Instr. 3 and 4) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|
|  |  |                                      |  | Code V                         | (A) (D)   | Date Exercisable Expiration Date                         | Title Amount or Number of Shares                            |
| Restricted Stock Units                     | \$ 0 <sup>(1)</sup>                                    | 09/03/2016                           |  | M                              | 5,795   | 09/03/2016 09/03/2016                                    | Common Stock, par value \$.01 5,795                         |
| Restricted Stock Units                     | \$ 0 <sup>(3)</sup>                                    | 09/03/2016                           |  | M                              | 3,048   | <sup>(3)</sup> 09/03/2017                                | Common Stock, par value \$.01 3,048                         |
| Restricted Stock Units                     | \$ 0 <sup>(4)</sup>                                    | 09/03/2016                           |  | M                              | 5,268   | <sup>(4)</sup> 09/03/2018                                | Common Stock, par value \$.01 5,268                         |
| Restricted Stock Units                     | \$ 0 <sup>(5)</sup>                                    | 09/03/2016                           |  | A                              | 13,961  | <sup>(5)</sup> 09/03/2019                                | Common Stock, par value \$.01 13,961                        |
| Stock Option (Right to Buy)                | \$ 23.78   |                                      |  |                                |   | <sup>(6)</sup> 09/02/2021                                | Common Stock, par value \$.01 27,922                        |



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- (5) These restricted stock units, which convert into common stock on a one-for-one basis, were granted under the Company's 2013 Omnibus Incentive Plan in a transaction exempt under Rule 16b-3 and vest one-third on each of the first three anniversaries of the grant date.
- (6) This option vests one-third on each of the first three anniversaries of the 9/3/14 grant date.
- (7) This option vests one-third on each of the first three anniversaries of the 9/3/15 grant date.

- This option was granted under the Company's 2013 Omnibus Incentive Plan in a transaction exempt under Rule 16b-3 and vests one-third on each of the first three anniversaries of the grant date. The number of shares underlying the option cannot be determined at this time, but will be based on \$217,500 divided by the Black-Scholes valuation of the option on the grant date. Once the number is determined, Mr. Taber will file an amendment to this report.
- (8)

- Each of these Warrants entitles the holder to purchase one share of common stock; however for each Warrant exercised, the holder will receive a net share amount equal to the number of shares issuable upon the exercise multiplied by the closing sale price of the common stock on the exercise date minus the exercise price, divided by the closing sale price, together with cash for any fractional shares.
- (9)

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.