

FLEXTRONICS INTERNATIONAL LTD

Form S-8

November 12, 2003

**Table of Contents**

As filed with the Securities and Exchange Commission on November 12, 2003

Registration No. 333-

---

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM S-8**

**REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933**

**Flextronics International Ltd.**

(Exact Name of Registrant as Specified in Its Charter)

<b>Singapore</b> (State or Other Jurisdiction of Incorporation or Organization)	<b>Not Applicable</b> (I.R.S. Employer Identification No.)
---	--

**36 Robinson Road #18-01, City House, Singapore 068877**  
(Address of Principal Executive Offices)

**Registrant's 1997 Employee Share Purchase Plan**  
(Full Title of the Plan)

**Michael E. Marks**  
**Chief Executive Officer**  
**Flextronics International Ltd.**  
**36 Robinson Road #18-01**  
**City House, Singapore 068877**  
**(65) 6299-8888**  
(Name, Address and Telephone Number of Agent For Service)

---

*Copies to:*

**Timothy Stewart, Esq.**  
**Flextronics International Ltd.**  
**c/o Flextronics International USA, Inc.**  
**2090 Fortune Drive**  
**San Jose, CA 95131**

**David K. Michaels, Esq.**  
**Cynthia Garabedian McAdam, Esq.**  
**Fenwick & West LLP**  
**Mountain View, CA 94041**

**CALCULATION OF REGISTRATION FEE**

<b>Title of</b>	<b>Amount</b>	<b>Proposed</b>	<b>Proposed</b>	
<b>Securities</b>	<b>to be</b>	<b>Maximum</b>	<b>Maximum</b>	<b>Amount of</b>
<b>to be Registered</b>	<b>Registered</b>	<b>Offering Price</b>	<b>Aggregate</b>	<b>Registration</b>
		<b>Per Share</b>	<b>Offering Price</b>	<b>Fee</b>

## Edgar Filing: FLEXTRONICS INTERNATIONAL LTD - Form S-8

---

Ordinary Shares, S\$0.01 par value	1,000,000(1)	\$ 12.10(2)	\$ 12,100,000	\$ 978.89
---------------------------------------	--------------	-------------	---------------	-----------

- (1) Pursuant to Rule 429 promulgated under the Securities Act, the prospectus relating to this Registration Statement also relates to the shares registered under the Registrant's registration statements on Form S-8 filed with the Securities and Exchange Commission on December 15, 1997 (Registration No. 333-42255), January 21, 2000 (Registration No. 333-95189), February 16, 2001 (Registration No. 333-55850) and November 20, 2002 (Registration No. 333-101327). A total of 3,400,000 shares issuable under the 1997 Employee Share Purchase Plan have previously been registered under the Securities Act.
- (2) Estimated solely for the purpose of calculating the registration fee in accordance with Rules 457(c) and (h) under the Securities Act of 1933 and based upon \$14.235, the average of the high and low sales prices reported on the Nasdaq National Market on November 5, 2003. This amount has been multiplied by 85%, which is the percentage of the price per share applicable to purchases under the Registrant's 1997 Employee Share Purchase Plan.
- 
- 
-

**TABLE OF CONTENTS**

REGISTRATION OF ADDITIONAL SHARES PURSUANT TO GENERAL INSTRUCTION E

ITEM 8. EXHIBITS

SIGNATURES

EXHIBIT INDEX

EXHIBIT 4.02

EXHIBIT 5.01

EXHIBIT 15.01

EXHIBIT 23.02

---

**Table of Contents****REGISTRATION OF ADDITIONAL SHARES PURSUANT TO GENERAL INSTRUCTION E**

This registration statement on Form S-8 registers an aggregate of 1,000,000 additional ordinary shares, par value \$0.01 each, reserved for issuance upon exercise of share options granted under the Registrant's 1997 Employee Share Purchase Plan, pursuant to the terms of such plan. This registration statement on Form S-8 hereby incorporates by reference the contents of the Registrant's registration statements on Form S-8 filed with the Securities and Exchange Commission on December 15, 1997 (Registration No. 333-42255), January 21, 2000 (Registration No. 333-95189), February 16, 2001 (Registration No. 333-55850) and November 20, 2002 (Registration No. 333-101327).

**ITEM 8. EXHIBITS**

Exhibit No.	Exhibit	Incorporated By Reference			Exhibit No.	Filed Herewith
		Form	File No.	Filing Date		
4.01	Memorandum and New Articles of Association of the Registrant.	10-Q	000-23354	02-09-01	3.1	
4.02	Registrant's 1997 Employee Share Purchase Plan.					X
4.03	Indenture dated as of October 15, 1997 between Registrant and State Street Bank and Trust Company of California, N.A., as trustee.	8-K	000-23354	10-22-97	10.1	
4.04	U.S. Dollar Indenture dated June 29, 2000 between the Registrant and Chase Manhattan Bank and Trust Company, N.A., as trustee.	10-Q	000-23354	08-14-00	4.1	
4.05	Euro Indenture dated as of June 29, 2000 between Registrant and Chase Manhattan Bank and Trust Company, N.A., as trustee.	10-Q	000-23354	08-14-00	4.2	
4.06	Credit Agreement dated as of March 8, 2002 among Flextronics International Ltd., the lenders named in Schedule I to the Credit Agreement, ABN AMRO Bank N.V. as agent for the lenders, ABN AMRO Bank N.V. and Fleet National Bank, as co-lead arrangers, Deutsche Banc Alex. Brown Inc., Bank of America, N.A., Citicorp USA, Inc. and Fleet National Bank, as co-syndication agents, The Bank of Nova Scotia, as senior managing agent, BNP Paribas and Credit Suisse First Boston, as managing agents, and Fleet National Bank, as the issuer of letters of credit (the <i>FIL Credit Agreement</i> ).*	10-K	000-23354	05-03-02	4.04	
4.07	Credit Agreement dated as of March 8, 2002 among Flextronics International USA, Inc., the lenders named in Schedule I to the Credit Agreement, ABN AMRO Bank N.V. as agent for the lenders, ABN AMRO Bank N.V. and Fleet National Bank, as co-lead arrangers, Deutsche Banc Alex. Brown Inc., Bank of America, N.A., Citicorp USA, Inc. and Fleet National Bank, as co-syndication agents, The Bank of Nova Scotia, as senior managing agent, BNP Paribas and Credit Suisse First Boston, as managing agents, and Fleet National Bank, as the issuer of letters of credit (the <i>FIUI Credit Agreement</i> ).*	10-K	000-23354	05-03-02	4.05	

Edgar Filing: FLEXTRONICS INTERNATIONAL LTD - Form S-8

4.08	Amendment No. 1 to the FIL Credit Agreement dated as of March 7, 2003.*	10-K	000-23354	06-06-03	4.08
4.09	Amendment No. 1 to the FIUI Credit Agreement dated as of March 7, 2003.*	10-K	000-23354	06-06-03	4.09
4.10	Indenture dated as of May 8, 2003 between Registrant and J.P. Morgan Trust Company, National Association, as trustee.	10-K	000-23354	06-06-03	4.04

**Table of Contents**

Exhibit No.	Exhibit	Incorporated By Reference			Exhibit No.	Filed Herewith
		Form	File No.	Filing Date		
4.11	Indenture dated as of August 5, 2003 between Registrant and J.P. Morgan Trust Company, National Association, as trustee.	10-Q	000-23354	08-11-03	4.01	
4.12	Amendment No. 2 to the FIL Credit Agreement dated as of September 2,, 2003.*	10-Q	000-23354	11-10-03	4.01	
4.13	Amendment No. 2 to the FIUI Credit Agreement dated as of September 2, 2003.*	10-Q	000-23354	11-10-03	4.02	
5.01	Opinion of Allen & Gledhill with respect to the ordinary shares being registered.					X
15.01	Letter in lieu of consent from Deloitte & Touche LLP, dated November 6, 2003, regarding unaudited interim financial information.					X
23.01	Consent of Allen & Gledhill (included in Exhibit 5.01).					X
23.02	Consent of Deloitte & Touche LLP.					X
24.01	Power of Attorney (see page 3).					X

\* Certain schedules have been omitted. The Registrant agrees to furnish supplementally a copy of any omitted schedule to the Securities and Exchange Commission upon request.





Edgar Filing: FLEXTRONICS INTERNATIONAL LTD - Form S-8

/s/ James A. Davidson

Director

November 12, 2003

James A. Davidson

Director

November , 2003

Lip-Bu Tan

**Table of Contents****EXHIBIT INDEX**

Exhibit No.	Exhibit	Form	Incorporated By Reference		Exhibit No.	Filed Herewith
			File No.	Filing Date		
4.01	Memorandum and New Articles of Association of the Registrant.	10-Q	000-23354	02-09-01	3.1	
4.02	Registrant's 1997 Employee Share Purchase Plan.	S-8	333-101327	11-20-02	4.02	
4.03	Indenture dated as of October 15, 1997 between Registrant and State Street Bank and Trust Company of California, N.A., as trustee.	8-K	000-23354	10-22-97	10.1	
4.04	U.S. Dollar Indenture dated June 29, 2000 between the Registrant and Chase Manhattan Bank and Trust Company, N.A., as trustee.	10-Q	000-23354	08-14-00	4.1	
4.05	Euro Indenture dated as of June 29, 2000 between Registrant and Chase Manhattan Bank and Trust Company, N.A., as trustee.	10-Q	000-23354	08-14-00	4.2	
4.06	Credit Agreement dated as of March 8, 2002 among Flextronics International Ltd., the lenders named in Schedule I to the Credit Agreement, ABN AMRO Bank N.V. as agent for the lenders, ABN AMRO Bank N.V. and Fleet National Bank, as co-lead arrangers, Deutsche Banc Alex. Brown Inc., Bank of America, N.A., Citicorp USA, Inc. and Fleet National Bank, as co-syndication agents, The Bank of Nova Scotia, as senior managing agent, BNP Paribas and Credit Suisse First Boston, as managing agents, and Fleet National Bank, as the issuer of letters of credit (the <i>FIL Credit Agreement</i> ).*	10-K	000-23354	05-03-02	4.04	
4.07	Credit Agreement dated as of March 8, 2002 among Flextronics International USA, Inc., the lenders named in Schedule I to the Credit Agreement, ABN AMRO Bank N.V. as agent for the lenders, ABN AMRO Bank N.V. and Fleet National Bank, as co-lead arrangers, Deutsche Banc Alex. Brown Inc., Bank of America, N.A., Citicorp USA, Inc. and Fleet National Bank, as co-syndication agents, The Bank of Nova Scotia, as senior managing agent, BNP Paribas and Credit Suisse First Boston, as managing agents, and Fleet National Bank, as the issuer of letters of credit (the <i>FIUI Credit Agreement</i> ).*	10-K	000-23354	05-03-02	4.05	
4.08	Amendment No. 1 to the FIL Credit Agreement dated as of March 7, 2003.*	10-K	000-23354	06-06-03	4.08	
4.09	Amendment No. 1 to the FIUI Credit Agreement dated as of March 7, 2003.*	10-K	000-23354	06-06-03	4.09	
4.10	Indenture dated as of May 8, 2003 between Registrant and J.P. Morgan Trust Company, National Association, as trustee.	10-K	000-23354	06-06-03	4.04	

## Edgar Filing: FLEXTRONICS INTERNATIONAL LTD - Form S-8

4.11	Indenture dated as of August 5, 2003 between Registrant and J.P. Morgan Trust Company, National Association, as trustee.	10-Q	000-23354	08-11-03	4.01	
4.12	Amendment No. 2 to the FIL Credit Agreement dated as of September 2,, 2003.*	10-Q	000-23354	11-10-03	4.01	
4.13	Amendment No. 2 to the FIUI Credit Agreement dated as of September 2, 2003.*	10-Q	000-23354	11-10-03	4.02	
5.01	Opinion of Allen & Gledhill with respect to the ordinary shares being registered.					X
15.01	Letter in lieu of consent from Deloitte & Touche LLP, dated November 6, 2003, regarding unaudited interim financial information.					X
23.01	Consent of Allen & Gledhill (included in Exhibit 5.01).					X

---

**Table of Contents**

**Incorporated By Reference**

<b>Exhibit No.</b>	<b>Exhibit</b>	<b>Form</b>	<b>File No.</b>	<b>Filing Date</b>	<b>Exhibit No.</b>	<b>Filed Herewith</b>
23.02	Consent of Deloitte & Touche LLP.					X
24.01	Power of Attorney (see page 3).					X

\* Certain schedules have been omitted. The Registrant agrees to furnish supplementally a copy of any omitted schedule to the Securities and Exchange Commission upon request.