

BANK OF NOVA SCOTIA
Form 6-K
December 16, 2015
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

Form 6-K

REPORT OF FOREIGN PRIVATE ISSUER

**PURSUANT TO RULE 13a-16 OR 15d-16 OF THE
SECURITIES EXCHANGE ACT OF 1934**

For the month of December 2015

Commission File Number 002-09048

THE BANK OF NOVA SCOTIA
(Registrant's name)

44 King Street West, Scotia Plaza 8th floor, Toronto, Ontario, M5H 1H1

Attention: Secretary's Department (Tel.: (416) 866-3672)

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F Form 40-F X

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T
Rule 101(b)(1): _____

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T
Rule 101(b)(7): _____

INCORPORATION BY REFERENCE

This report on Form 6-K shall be deemed to be incorporated by reference in The Bank of Nova Scotia's registration statements on Form F-3 (File No. 333-185049) and Form F-3 (File No. 333-200089) and to be a part thereof from the date on which this report is filed, to the extent not superseded by documents or reports subsequently filed or furnished.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THE BANK OF NOVA SCOTIA

Date: December 16, 2015 By: /s/ Christy Bunker
Name: Christy Bunker
Title: Managing Director, Secured & Capital Funding

EXHIBIT

Exhibit Description of Exhibit

- 4.1 Indenture, dated as of December 16, 2015, among The Bank of Nova Scotia, Computershare Trust Bank, N.A., as U.S. trustee, and Computershare Trust Bank of Canada, as Canadian trustee.
- 4.2 First Supplemental Indenture, dated as of December 16, 2015, among The Bank of Nova Scotia, Computershare Trust Bank, N.A., as U.S. trustee, and Computershare Trust Bank of Canada, as Canadian trustee.