

Edgar Filing: STONEPATH GROUP INC - Form RW

STONEPATH GROUP INC
Form RW
June 08, 2006

[Stonepath Group Letterhead]

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VIA EDGAR

Securities and Exchange Commission
100 F. Street, NE
Washington, DC 20549-1090

Re: Registration Statement on Form S-3
Registration No. 333-133325

Ladies and Gentlemen:

Pursuant to Rule 477 promulgated under the Securities Act of 1933, as amended (the "Securities Act"), Stonepath Group, Inc. (the "Company") hereby applies for the immediate withdrawal of the above-mentioned Registration Statement. No securities were sold in connection with the offering covered by that Registration Statement. The registrant may undertake a subsequent private offering in reliance on Rule 155(c) of the Securities Act.

Please feel free to call Brian S. North, Esquire ((215) 665-3828) or Virginia W. Wei, Esquire ((206) 336-5400) if you have any questions with respect to this application.

Very truly yours,

Stonepath Group, Inc.

By: /s/ Robert Arovas

President

cc: Hannah Teshome, Esquire

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