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SANFILIPPO JOHN B & SON INC

Form 8-K

August 24, 2005

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) August 18, 2005

JOHN B. SANFILIPPO & SON, INC.

(Exact Name of Registrant as Specified in its Charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Delaware | 0-19681 | 36-2419677 |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|--|-------|
| 2299 Busse Road, Elk Grove Village, Illinois | 60007 |
|--|-------|

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code 847-593-2300

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

John B. Sanfilippo & Son, Inc. (the "Registrant") submits the following information:

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Item 1.01 -- Entry into a Material Definitive Agreement.

On August 18, 2005, John B. Sanfilippo & Son, Inc. (the "Company") and McShane Construction Corporation ("McShane") entered into a contract whereby McShane will be the general contractor for the expansion and modification of the warehouse building in Elgin, Illinois purchased by the Company on April 15, 2005. The Company purchased certain real property in Elgin, Illinois from Panasonic Corporation of North America for \$48 million as part of the Company's facility consolidation project, whereby all of the Company's Chicago area operations will be consolidated into a single facility. The total cost to be paid to the general contractor, including fees, is estimated to be approximately \$23 million. The work is scheduled to be completed in the summer of 2006.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

JOHN B. SANFILIPPO & SON, INC.

August 24, 2005

By: /s/ Michael J. Valentine

Michael J. Valentine
Executive Vice President
Finance, Chief Financial
Officer and Secretary