

Edgar Filing: OREGON STEEL MILLS INC - Form 10-Q/A

OREGON STEEL MILLS INC

Form 10-Q/A

September 17, 2004

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington DC 20549

FORM 10-Q/A  
AMENDMENT NO. 2

/X/ QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES  
EXCHANGE ACT OF 1934

For the quarterly period ended June 30, 2004  
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OR

/ / TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES  
EXCHANGE ACT OF 1934

For the transition period from \_\_\_\_\_ to \_\_\_\_\_

Commission File Number 1-9887  
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OREGON STEEL MILLS, INC.

-----  
(Exact name of registrant as specified in its charter)

Delaware

94-0506370

-----  
(State or other jurisdiction of  
incorporation or organization)

(IRS Employer  
Identification No.)

1000 S.W. Broadway, Suite 2200, Portland, Oregon

97205

-----  
(Address of principal executive offices)

(Zip Code)

(503) 223-9228

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(Registrant's telephone number, including area code)

(Former name, former address and former fiscal year, if changed since last  
report)

Indicate by check mark whether the registrant (1) has filed all reports  
required to be filed by Sections 13 or 15(d) of the Securities Exchange Act of  
1934 during the preceding 12 months (or for such shorter period that the  
registrant was required to file such reports), and (2) has been subject to such  
filing requirements for the past 90 days.

Yes X      No  
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Indicate by check mark whether the registrant is an accelerated filer (as  
defined in Rule 12b-2 of the Exchange Act).

Yes X      No

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Indicate the number of shares outstanding of each of the issuer's classes of common stock, as of the latest practicable date:

|                               |                                                       |
|-------------------------------|-------------------------------------------------------|
| Common Stock, \$.01 Par Value | 26,677,504                                            |
| -----                         | -----                                                 |
| Class                         | Number of Shares Outstanding<br>(as of July 31, 2004) |

EXPLANATORY NOTE:

This Amendment No. 2 on Form 10-Q/A ("Amendment No. 2") is filed to add this Explanatory Note which should have accompanied Amendment No. 1 on Form 10-Q /A of Oregon Steel Mills, Inc. filed September 14, 2004 ("Amendment No. 1"). Amendment No. 1 was filed to amend limited sections of the Oregon Steel Mills, Inc. Form 10-Q for the quarter ended June 30, 2004 filed August 9, 2004, including limited changes regarding the number of shares outstanding as of July 31, 2004, Net Income (Loss) per Share, and certain figures in the Consolidated Balance Sheet and Consolidated Statements of Operations, as well as to amplify statements regarding RMSM environmental matters.

Oregon Steel Mills, Inc. believes the changes are not material, but reflect typing, rounding and conforming corrections.

This Amendment No. 2 also amends Part II, Item 6 to include new certifications of the principal executive officer and principal financial officer in accordance with Rule 12b-15.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

OREGON STEEL MILLS, INC.

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(Registrant)

Date: September 17, 2004

By: /s/ Jeff S. Stewart

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Jeff S. Stewart  
Corporate Controller  
(Principal Accounting Officer)