

OFFSHORE LOGISTICS INC  
Form 8-K  
June 09, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

**FORM 8-K**

**CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**June 8, 2005**  
(Date of earliest event reported)

**Offshore Logistics, Inc.**  
(Exact Name of Registrant as Specified in Its Charter)

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**Delaware**  
(State or Other Jurisdiction of Incorporation)

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**001-31617**  
(Commission File Number)

**72-0679819**  
(IRS Employer  
Identification No.)

**224 Rue de Jean  
P.O. Box 5C  
Lafayette, Louisiana**  
(Address of Principal Executive Offices)

**70505**  
(Zip Code)

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**(337) 233-1221**  
(Registrant's Telephone Number, Including Area Code)

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**Not Applicable**  
(Former Name or Former Address, if Changed Since Last Report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 2.02. Results of Operations and Financial Condition.**

On June 8, 2005, Offshore Logistics, Inc. (the Company ) issued a press release announcing its financial results for the fiscal year ended March 31, 2005. The information regarding this press release is being furnished to the SEC pursuant to Item 9.01 of Form 8-K.

**Item 9.01. Financial Statements and Exhibits.**

(c) Exhibits.

**Exhibit Number**

**Description of Exhibit**

99.1

Press Release dated June 8, 2005

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: June 8, 2005

**OFFSHORE LOGISTICS, INC.**

(Registrant)

/s/ Brian C. Voegele

Brian C. Voegele

Senior Vice President and Chief Financial Officer