

OFFSHORE LOGISTICS INC  
Form 8-K  
June 22, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

**Form 8-K**

**Current Report Pursuant to Section 13 or 15(D)  
of The Securities Exchange Act of 1934**

Date of Report (Date of Earliest Event Reported): June 21, 2004

**Offshore Logistics, Inc.**

(Exact name of registrant as specified in its charter)

Commission File Number 001-31617

**Delaware**  
(State or other jurisdiction of  
incorporation or organization)

**72-0679819**  
(IRS Employer  
Identification Number)

**224 Rue de Jean**  
**Lafayette, Louisiana**  
(Address of principal executive offices)

**70508**  
(Zip Code)

Registrant's telephone number, including area code: **(337) 233-1221**

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Not applicable

(Former name, former address and former fiscal year, if changed since last report)

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**Item 5. OTHER EVENTS AND REGULATION FD DISCLOSURE**

On June 21, 2004, Offshore Logistics, Inc. (the Registrant) issued a press release announcing the appointment of William E. Chiles as President and CEO effective July 15, 2004. The information regarding this press release is being furnished to the SEC pursuant to Item 5 of Form 8-K.

**Item 7. FINANCIAL STATEMENTS AND EXHIBITS**

(c) Exhibits.

**Exhibit Number**

**Description of Exhibit**

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<u>Exhibit Number</u>	<u>Description of Exhibit</u>
99.1	Press Release dated June 21, 2004

### Limitation on Incorporation by Reference

In accordance with General Instruction B.2 of Form 8-K, the information set forth in this Item 5 shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities of that section, nor shall such information be deemed incorporated by reference in any filing under the Securities Act or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing. The information set forth in this Item 5 shall not be deemed an admission as to the materiality of any information in this report on Form 8-K that is required to be disclosed solely to satisfy the requirements of Regulation FD.

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### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: June 22, 2004

**OFFSHORE LOGISTICS, INC.**  
(Registrant)

/s/ H. Eddy Dupuis

H. Eddy Dupuis  
Chief Financial Officer