

Edgar Filing: NORTHEAST UTILITIES SYSTEM - Form U-1/A

NORTHEAST UTILITIES SYSTEM

Form U-1/A

February 16, 2001

NO. 70-9839

SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549

AMENDMENT NO.1
TO
APPLICATION/DECLARATION
ON
FORM U-1
UNDER THE
PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

Northeast Utilities
Western Massachusetts Electric Company
174 Brush Hill Road
West Springfield, MA 01089

The Connecticut Light and Power Company
107 Selden Street
Berlin, CT 06037

(Names of companies filing this statement and addresses of principal executive offices)

NORTHEAST UTILITIES
(Name of top registered holding company)

Cheryl W. Grise
Senior Vice President, Secretary and General Counsel
Northeast Utilities Service Company
107 Selden Street
Berlin, CT 06037

(Name and address of agent for service)

The Commission is requested to mail signed copies of all orders, notices and communications to:

Jeffrey C. Miller, Esq. Assistant General Counsel Northeast Utilities Service Company 107 Selden Street Berlin, CT 06037	David R. McHale Vice President and Treasurer Northeast Utilities Service Company 107 Selden Street Berlin, CT 06037
---	---

The Application/Declaration in this File is hereby amended to include the following exhibits.

ITEM 6

EXHIBITS AND FINANCIAL STATEMENTS

Edgar Filing: NORTHEAST UTILITIES SYSTEM - Form U-1/A

(double asterisked (**)) items have been provided with the original Application)

30. (a) Exhibits

F. Opinion of Counsel

G. Financial Data Schedules

H. Proposed Form of Notice

I. CL&P Mortgage Indenture Dividend Covenant**

J. Common Equity Ratios**

(b) Financial Statements*

1 Northeast Utilities and Subsidiaries (consolidated)

1.1 Balance Sheet, per books and pro forma, as of September 30, 2000.

1.2 Statement of Income, per books and pro forma, for 12 months September 30, 2000 and capital structure, per books and pro forma, as of September 30, 2000.

2 The Connecticut Light and Power Company

2.1 Balance Sheet, per books and pro forma, as of September 30, 2000

2.2 Statement of Income and Surplus, per books and pro forma, for 12 months ended September 30, 2000 and capital structure, per books and pro forma, as of September 30, 2000.

3 Western Massachusetts Electric Company

3.1 Balance Sheet, per books and pro forma, as of September 30, 2000.

3.2 Statement of Income and Surplus, per books and pro forma, for 12 months ended September 30, 2000 and capital structure, per books and pro forma, as of September 30, 2000.

* To be filed by amendment

SIGNATURES

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, as amended, the undersigned companies have duly caused this statement to be signed on their behalf by the undersigned thereunto duly authorized.

NORTHEAST UTILITIES

WESTERN MASSACHUSETTS ELECTRIC COMPANY

THE CONNECTICUT LIGHT AND POWER COMPANY

By: /S/ Randy A. Shoop

Name: Randy A. Shoop

Title: Assistant Treasurer - Finance -

Northeast Utilities Service Company,

as Agent for the above named companies.

Edgar Filing: NORTHEAST UTILITIES SYSTEM - Form U-1/A

Date: February 16, 2001